

Research challenges in accessible MOOCs: A systematic literature review 2008-2016

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Abstract Massive Open Online Courses (MOOCs) have a prominent role in achieving universal e-education, i.e. education offered via the internet to diverse learners around the world independently of their motivations, backgrounds, capacities, and limitations. Regrettably, current MOOCs platforms and contents are not accessible enough for all learners. This study presents the results of a systematic literature review on the combined field of accessible MOOCs that covers from the years 2008 to 2016. We followed a four-staged method than included a within-study and between-study literature analysis, and a descriptive synthesis. A total of 40 relevant studies was identified and mapped to eight research dimensions that form a lifecycle: problem characterization; needs identification; use of industry guidelines, specifications and standards; accessibility requirements specification; architectures; design strategies; verification of accessibility requirements compliance; and validation of user needs satisfaction. The results presented in this study give a head start to researchers interested in pursuing the combined field of accessible MOOCs, providers of MOOCs platforms and contents,

as well as decision-makers of educational institutions that offer e-education can also benefit.

Keywords MOOC · Massive Open Online Course · Accessibility · Diverse Learners · Universal e-Education · Systematic Literature Review

1 Introduction

This study presents the results of a systematic literature review performed to collect, comprehend, analyze, synthesize and evaluate relevant literature to provide a foundation to the combined research field of accessible Massive Open Online Courses (MOOCs). The acronym MOOC was coined in 2008, to refer to the course “Connectivism and Connective Knowledge” offered by Stephen Downes and George Siemens from University of Manitoba, which attracted 2,200 online students. Since then, MOOCs have steadily increased their presence in digital learning becoming an important trend. Simply explained, MOOCs are online courses with unlimited number of participants and no entry requirements.

Due to their massive and open nature, MOOCs have a great potential to offer access to education to millions of people worldwide. Unfortunately, there is a contradictory situation between MOOCs pretending to democratize education while at the same time ignoring the need of making them accessible for all learners, including those with disabilities, elderly students, and foreign students.

Around 15% of the world’s population lives with some form of disability [1]. This makes this community the largest minority in the world. People with disabilities should be able to live as independently as possible and participate in all aspects of life, including education. In

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this context, this study is important because it presents the challenges that need to be addressed to make MOOCs truly accessible. The audience that may find useful the results presented in this systematic literature review includes researchers, providers, and decision-makers from educational institutions. Researchers need to be aware of the existing work to advance this combined field. Providers can take into account the accessibility dimensions proposed in this study to improve the accessibility of their platforms and content. Decision-makers can set up institutional policies regarding the use of accessible MOOCs platforms and contents.

The rest of this paper is organized as follows: Section 2 presents the method used to perform the systematic literature review; Section 3 presents the results including the final documentary corpus and the mapping of studies to research dimensions; Section 4 presents the discussion of empirical results reported in the relevant studies and research challenges; Section 5 presents conclusions and future work.

2 Method

The method used in this study was a systematic literature review. The goal was to collect a set of relevant primary studies in the combined field of accessible MOOCs and provide a review of the empirical results reported in these studies. A primary study is a published research that presents original findings or data collected by the authors.

A systematic literature review addresses specific research questions and reduces bias in the review by being systematic and explicit about how the review is conducted. This involves using a stepwise approach and defining a research protocol [2–5]. The four stages followed in this study are shown in Figure 1 and explained below.

2.1 Stage 1: Pretest literature reviews

This stage involved:

- (1) Checking if previous reviews on the general field of MOOCs exist, using the pretest search string shown in Table 1;
- (2) Performing general keyword searches in bibliographic and research databases to get an initial approximation of the size of the documentary corpus;
- (3) Identifying specific keywords to include in the search string.

Table 1 Pretest search string

((MOOC OR “massive open online courses”) AND “literature review”)
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2.2 Stage 2: Initial search

This stage involved:

- (1) Developing a research protocol by determining the set of clearly defined research questions and their motivations (as shown in Table 2), developing the search string (as shown in Table 3), identifying the bibliographic databases to be used in the searches: Scopus, Web of Science (WOS), Directory of Open Access Journals (DOAJ), and Education Resources Information Center (ERIC); establishing the period of time the review will cover: from the year 2008 to the year 2016 (the review starts this year because 2008 was the year the term MOOC was coined), and limiting the language: English;
- (2) Conducting searches in the four bibliographic databases to get studies for the initial documentary corpus.

2.3 Stage 3: Literature selection

This stage involved:

- (1) Analyzing the titles, abstracts, and keywords of the studies found in terms of the inclusion criteria: accepting only peer-reviewed journal articles and conference papers; and the exclusion criteria: rejecting studies with unrelated research topics or keywords out of topic;
- (2) Minimizing the bias by having two researchers working independently in the literature selection, comparing their individual selections, and reach common agreements to refine the initial documentary corpus.

2.4 Stage 4: Analysis and synthesis

This stage involved:

- (1) Obtaining the full content of the selected studies from the following research databases: IEEE Xplore Digital Library, ScienceDirect, Springer Digital Library, and ACM Digital Library;
- (2) Analyzing the full content of the studies found in terms of the inclusion criteria: accepting as relevant studies those semantically related to accessibility of MOOCs for learners with disabilities;

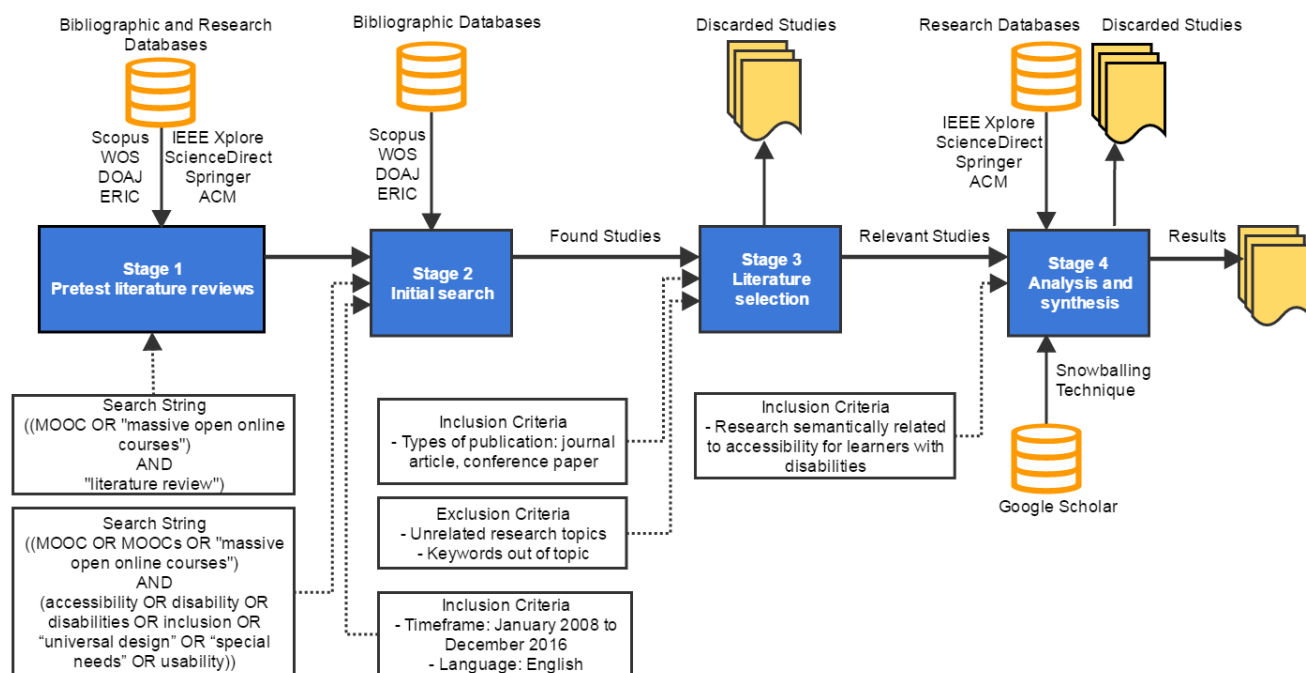


Figure 1 Stages of the systematic literature review method

Table 2 Research questions and motivations

Research questions	Motivations
RQ1. How many relevant studies are there? What are their titles, authors, institutional affiliations, and countries? Which are the journals and conferences that have published them?	This set of questions is meant to discover factual information. The answers to these questions are important as they provide a starting point to new researchers in the combined field of accessible MOOCs.
RQ2. What research dimensions have been tackled in the relevant studies? What are the most researched dimensions? What are the least researched dimensions?	This set of questions allows identifying research dimensions and mapping them to the relevant studies. The answers to these questions are important to identify unbalanced research efforts and take further actions in upcoming research.

Table 3 Search string

((MOOC OR MOOCs OR "massive open online courses") AND ("accessibility" OR "disability" OR "disabilities" OR "inclusion" OR "universal design" OR "special needs" OR "usability"))

institutional affiliations, countries, research dimensions;
 (6) Answering the research questions.

- (3) Applying a snowballing technique to expand the final documentary corpus: using Google Scholar (GS) to identify studies that have cited the studies already found and review their references, as explained by [6];
- (4) Performing a within-study and between-study literature analysis in the final documentary corpus;
- (5) Performing a descriptive synthesis to identify categories of analysis, e.g. year of publication, authors,

3 Results

The systematic literature review was performed from April 2016 to December 2016. In this section, we present the findings of the pretest of existing literature reviews on MOOCs in general, the partial results of the search process, the final documentary corpus, the most researched dimensions, and the least researched dimensions.

Table 4 Existing literature reviews

Year	Literature Reviews' references
2013	[7]
2014	[8–12]
2015	[13–17]
2016	[18–21]

3.1 Pretest literature reviews

In Stage 1, we applied the pretest search string defined in Table 1 and fetched a total of 15 literature reviews on the general field of MOOCs, corresponding to the time period 2013 - 2016: one review from the year 2013, five reviews from the year 2014, five reviews from the year 2015, and four reviews from the year 2016, as detailed in Table 4.

We reviewed these 15 literature reviews on the general field of MOOCs to check if they had explicitly considered as a dimension of study the accessibility for learners with disabilities; only six of them [13,16–19,21] had. This preliminary review also served as a starting point for the subsequent search of primary studies.

Balula covered the time period 2014-2015. This author selected 82 studies and identified three dimensions: MOOC design, accessibility, and employability. In accessibility, this review defined six subcategories: participants; financial issues; technical issues; interaction skills; digital skills; and language and cultural translation. In the subcategory participants, they briefly mention visual, hearing and motor disabilities. This review concluded “Research as to MOOCs potentialities in terms of digital (and consequently social) inclusion is still sparse and somehow atomized” [13, p. 1].

Rolfe covered the time period 2009-2014. This author selected 68 articles and identified two categories: learning analytics and socio-ethical aspects. In socio-ethical aspects, this author included the subcategory learner diversity and equality. This review concluded “If MOOCs are to deliver their promises of inclusivity and equality, and if education providers do not wish to deviate from the academic and ethical values that are the mainstay of campus-based provision, the requirements of diverse learner groups is another area that should be more fully explored” [16, p. 63].

Sangrà, González-Sanmamed, and Anderson [17] covered the time period 2013-2014. They selected 228 studies and identified 11 categories, including a category about cultural and accessibility issues. They found out that this category was one of the least researched: only 7% of the reviewed studies considered it.

Liyanagunawardena and Williams covered the time period from the year 2008 to the year 2012. They identified only three studies regarding the accessibility needs of elderly learners in MOOCs. This review concluded “We have shown the lack of research into the use of MOOCs by elderly learners while at the same time establishing their presence in MOOCs” [18, p. 9].

Ossiannilsson, Altinay, and Altinay [19] covered the time period 2013-2015. They selected 22 studies and identified two categories: learning experiences and quality. Within quality, these authors included the subcategory inclusiveness in the sense of diversity of language, culture, setting, pedagogy, and technology.

Finally, Zancanaro and Domingues [21] covered the time period 2008-2014. They selected 294 articles and identified 9 categories, including one category about target public, in which only one study about accessibility of MOOCs for seniors was identified.

3.2 Initial search

In Stage 2, we performed searches in the bibliographic databases defined in the research protocol by applying the search string showed in Table 3. We fetched 388 studies. Table 5 shows the total number of studies identified, distributed per year and source from the year 2009 to the year 2016. At this stage, we did not eliminate duplicate studies between sources. It is interesting to note that:

- No studies were found in the year 2008;
- A total of 10 studies were identified from the year 2009 to the year 2012;
- The number of studies increased significantly from 2013 onwards;
- The source with the highest number of studies found was Scopus with 235 studies, followed by DOAJ with 77 studies.

3.3 Literature selection

In Stage 3, we filtered 114 out of the 388 studies. Table 6 shows the total number of selected studies distributed per year and source. Again, at this stage we still did not eliminate duplicate studies between sources. It is interesting to note that:

- No studies were selected from the year 2008 to the year 2010;
- A total of four studies from the year 2011 to the year 2012 were selected;

Table 5 Found studies

Source	2009	2010	2011	2012	2013	2014	2015	2016	2009-2016
Scopus	0	1	0	3	35	83	99	14	235
WOS	1	0	0	2	8	17	26	9	63
DOAJ	0	0	2	1	17	31	22	4	77
ERIC	0	0	0	0	2	4	3	4	13
Total	1	1	2	6	62	135	150	31	388

- The number of selected studies increased significantly from 2013 onwards;
- The source with most selected studies was Scopus with 48 studies, followed by WOS with 39 studies.

The unrelated research topics or keywords out of topic of discarded studies were multiple: accessibility in other senses, e.g. open access to educational content for general users, access from developing countries, access for underserved populations; MOOCs that teach about accessibility; pedagogical issues, e.g. dropout rates, student's motivation and engagement, self-regulated learning, personal learning paths, student's authentication, student's behavior, student's lived experiences, assessment at scale, instructors' role.

3.4 Analysis and synthesis

In Stage 4, we applied the inclusion criteria and accepted 52 out of the 114 selected studies. Among these 52 studies, 20 duplications between Scopus and WOS were found, and one quadruplication among Scopus, WOS, DOAJ, and ERIC (as shown in Table 8, column Sources). Hence, we eliminated a total of 23 repetitions, keeping 29 unique studies. Then, we applied the snowballing technique described by [6] using GS and found 11 additional relevant studies, given a total of 40 relevant studies. We used GS for snowballing because this database usually includes new research studies faster than other databases. These 40 relevant studies form the final documentary corpus.

Table 7 shows the total number of relevant studies distributed per year and source. It is interesting to note that:

- No relevant studies were indicated in 2011;
- A total of four relevant studies from the year 2012 to the year 2013 were found;
- We found 18 relevant studies from the year 2014 to the year 2015, nine studies per each year;
- The number of studies increased significantly in the year 2016;
- The sources with most relevant studies were Scopus and WOS, with 25 studies each.

The next step was to perform a within-study and between-study literature analysis using the final documentary corpus and a descriptive synthesis to identify categories of analysis and answer the research questions defined in the research protocol (as shown in Table 2).

RQ1. How many relevant studies are there? What are their titles, authors, institutional affiliations, and countries? Which are the journals and conferences that have published them?

As already stated, the final documentary corpus has 40 relevant studies. Table 8 shows detailed information of each of them in chronological order including: sequential ID and reference number, short reference, first author's affiliation ID (see Table 9), publisher ID (see Table 10 for journals and Table 11 for conferences), sources (Scopus or SCO, WOS, DOAJ, ERIC, GS), number of academic citations in SCO, WOS, and GS, and date of publication (Year/Month). Citations have been included to provide an indication of reach and impact.

Table 9 shows the institutional affiliations of the first authors with their correspondent relevant studies. The most active institutions until 2016 have been: *Escuela Politécnica Nacional* of Ecuador with 11 studies (27.5%), *Universidad Nacional de Educación a Distancia UNED* of Spain with seven studies (17.5%), the Open University of UK with six studies (15%), and the Oslo and Akershus University College of Applied Sciences of Norway with three studies (7.5%). The other institutions have contributed with one study each (2.5%).

As for countries, taking into account the institutional affiliations of all co-authors, Spain has participated in 25 studies (62.5%), Ecuador in 11 studies (27.5%), UK in eight studies (20%), USA and Germany in four studies each (10%), Norway in three studies (7.5%), Portugal in two studies (5%), and Saudi Arabia, Egypt, Austria, Italy, Guatemala, and South Africa in one study each (2.5%).

The fact that Spain has been leading the combined research field of accessible MOOCs is not surprising for two reasons.

Table 6 Selected studies

Source	2011	2012	2013	2014	2015	2016	2011-2016
Scopus	0	1	7	12	17	11	48
WOS	0	1	5	13	11	9	39
DOAJ	2	0	7	2	2	4	17
ERIC	0	0	1	3	2	4	10
Total	2	2	20	30	32	28	114

Table 7 Relevant studies

Source	2012	2013	2014	2015	2016	2012-2016
Scopus	1	2	6	6	10	25
WOS	1	3	7	6	8	25
DOAJ	0	0	0	1	0	1
ERIC	0	0	0	1	0	1
Total (with duplications)	2	5	13	14	18	52
Total (without duplications)	1	3	7	7	11	29
GS (additional studies)	0	0	2	2	7	11
Total	1	3	9	9	18	40

First, according to the Open Education Consortium [62], as of December 2016, Spain has 19 members in this Consortium, followed by UK and France with 6 members each. Similarly, according to Open Education Europa [63], as of February 2016, Spain was the European country with the biggest MOOC offer with 481 courses, followed by UK with 427 courses, France with 269 courses, and Germany with 199 courses. Therefore, Spain is a very active country in the open education and MOOCs landscape.

Second, on the accessibility field, Spain became in 1988 one of the first countries worldwide to have a national standard for web accessibility: the norm UNE 139803 “Accessibility requirements for web content” [64]. In the same line, in 2002, Spain approved a mandatory regulation requiring public institutions, including educational institutions, to have accessible websites.

Table 10 shows the international peer-reviewed journals with their correspondent country, Journal Citation Report Impact Factor (JCR IF), SCImago Journal Rank (SJR), relevant studies, total number of studies, and frequency. The most active journal, until 2016, has been the Journal of Information Computer Science (J.UCS) with two relevant studies, one in the year 2016 and one in the year 2013.

Table 11 shows the international peer-reviewed conferences with their corresponding CORE ranking [65]. CORE provides assessments of computing conferences, which are assigned to one of the following categories: A*, A, B, or C. At the moment, the conferences that have published relevant studies are either ranked C or unranked. The four most active conferences have been: the International Conference on Computers Help-

ing People with Special Needs (ICCHP) with four studies, two in the year 2016 and two in the year 2015; the Open Education Global Conference (OE Global) with three studies, two in the year 2016 and one in the year 2015; the International Symposium on Computers in Education (SIIE) with three studies, one in the year 2016 and two in the year 2014; the International Conference on Applied Human Factors and Ergonomics (AHFE) with two studies, one in the year 2016 and one in the year 2015; the IEEE International Conference on Information Technology Based Higher Education and Training (ITHET) with two studies, one in the year 2015 and one in the year 2013; and the International Conference on Quality and Accessibility of Virtual Learning (CAFVIR) with two studies in 2014. In these conferences, the main topics related to accessible MOOCs were usability and accessibility in MOOCs, universal learning design, inclusive virtual education, open education as strategy, design for all, universal usability, e-accessibility, e-ageing and digital inclusion.

RQ2. What research dimensions have been tackled in the relevant studies? What are the most researched dimensions? What are the least researched dimensions?

Based on the technical processes proposed in the standard ISO/IEC/IEEE 15288:2015 “Systems and Software Engineering System Life Cycle Processes” [66], we defined a set of research dimensions using an iterative process that consisted in reviewing inductively the topics on each relevant study and mapping them to the proposed research dimensions. If a topic did not map

Table 8 Detailed information of selected studies

ID/ Ref	Study Short Reference	First Author Affiliation ID	Publisher ID	Sources	Citations (Scopus/ WOS/ GS)	Year/ Month
1 [22]	(Baker, Bujak, DeMillo 2012)	A5	C6	SCO/WOS	26 (8/3/15)	2012/12
2 [23]	(Sanchez-Gordon, Luján-Mora, 2013a)	A1	C7	SCO/WOS	26 (0/0/26)	2013/10
3 [24]	(Sanchez-Gordon, Luján-Mora, 2013b)	A1	C8	WOS	6 (0/0/6)	2013/11
4 [25]	(Dias, Diniz, 2013)	A6	J1	SCO/WOS	2(1/0/1)	2013/12
5 [26]	(Sanchez-Gordon, Luján-Mora, 2014a)	A1	C9	WOS	15 (0/2/13)	2014/03
6 [27]	(Calle-Jimenez, Sanchez-Gordon, Luján-Mora, 2014)	A1	C10	SCO/WOS	20 (8/2/10)	2014/04
7 [28]	(Iniesto, Rodrigo, Teixeira, 2014)	A2	C2	GS	18 (0/0/18)	2014/05
8 [29]	(Sanchez-Gordon, Luján-Mora, 2014b)	A1	C2	GS	9 (0/0/9)	2014/05
9 [30]	(Al-Mouh, Al-Khalifa, Al-Khalifa, 2014)	A7	C3	SCO/WOS	19 (0/0/19)	2014/07
10 [31]	(Bohnsack, Puhl, 2014)	A8	C3	SCO/WOS	20 (2/0/18)	2014/07
11 [32]	(Santos, Boticario, Pérez-Marín, 2014)	A2	J2	SCO/WOS	38 (9/8/21)	2014/08
12 [33]	(Iniesto, Rodrigo, 2014)	A2	C4	SCO/WOS	8 (1/0/7)	2014/11
13 [34]	(Pascual, Castillo, García-Díaz, Gonzáles, 2014)	A9	C4	SCO/WOS	13 (4/1/8)	2014/11
14 [35]	(Sanchez-Gordon, Luján-Mora, 2015a)	A1	C11	GS	10 (3/0/7)	2015/02
15 [36]	(Rodrigo, Iniesto, 2015)	A2	C12	GS	6 (0/0/6)	2015/04
16 [37]	(Yousef, Chatti, Schroeder, Wosnitza, 2015)	A10	J3	SCO/WOS	13 (0/0/13)	2015/04
17 [38]	(Sanchez-Gordon, Calle-Jimenez, Luján-Mora, 2015)	A1	C13	DOAJ/ERIC SCO/WOS	7 (0/0/7)	2015/06
18 [39]	(Kelle, Henka, Zimmermann, 2015)	A11	C14	WOS	2 (0/0/2)	2015/07
19 [40]	(Draffan et al., 2015)	A12	C15	SCO/WOS	3 (0/0/3)	2015/08
20 [41]	(Iniesto, Rodrigo, 2015)	A2	C16	SCO	6 (0/0/6)	2015/09
21 [42]	(Sanchez-Gordon, Luján-Mora, 2015b)	A1	C17	SCO/WOS	1 (0/0/1)	2015/10
22 [43]	(Sanchez-Gordon, Luján-Mora, 2015c)	A1	C18	SCO/WOS	1 (0/0/1)	2015/12
23 [44]	(Sanchez-Gordon, Luján-Mora, 2016)	A1	J1	SCO/WOS	3 (0/0/3)	2016/01
24 [45]	(Van Rooij, Zirkle, 2016)	A13	J4	SCO/WOS	7 (0/0/7)	2016/01
25 [46]	(Iniesto, McAndrew, Minocha, Coughlan, 2016)	A3	C5	GS	2 (0/0/2)	2016/04
26 [47]	(Iniesto, Rodrigo, 2016a)	A3	C5	GS	0 (0/0/0)	2016/04
27 [48]	(Sanchez-Gordon, Estevez, Luján-Mora, 2016)	A1	C19	SCO/WOS	0 (0/0/0)	2016/04
28 [49]	(Gupta, Fatima, 2016)	A14	C20	SCO	0 (0/0/0)	2016/05
29 [50]	(Sanderson, Chen, Bong, Kessel, 2016)	A4	C21	SCO	0 (0/0/0)	2016/06
30 [51]	(Bong, Chen, 2016)	A4	C1	SCO/WOS	0 (0/0/0)	2016/07
31 [52]	(Coughlan, Rodriguez-Ascaso, Iniesto, Jelfs, 2016)	A3	C1	SCO/WOS	1 (0/0/1)	2016/07
32 [53]	(Ferati, Mripa, Bunjaku, 2016)	A4	C22	WOS	0 (0/0/0)	2016/07
33 [54]	(Fernández, Esteban, Conde, Rodriguez-Lera, 2016)	A15	C23	SCO/WOS	0 (0/0/0)	2016/07
34 [55]	(Iniesto, Rodrigo, 2016b)	A3	C24	SCO/WOS	0 (0/0/0)	2016/09
35 [56]	(Martín, Amado-Salvatierra, Hilera, 2016)	A16	J5	GS	0 (0/0/0)	2016/09
36 [57]	(RodriguezAscaso, Boticario, Finat, Petrie, 2016)	A2	J6	SCO	0 (0/0/0)	2016/09
37 [58]	(Iniesto, Rodrigo, 2016c)	A3	J7	GS	0 (0/0/0)	2016/11
38 [59]	(Ngubane-Mokiwa, 2016)	A17	C25	GS	0 (0/0/0)	2016/11
39 [60]	(Osuna and Tejero, 2016)	A2	C26	GS	0 (0/0/0)	2016/11
40 [61]	(Iniesto, McAndrew, Minocha, Coughlan, 2016)	A3	J8	GS	0 (0/0/0)	2016/12

Table 9 Institutional affiliations of first authors

ID	Affiliation Name	Country	Study ID	Total	Frequency
A1	<i>Escuela Politécnica Nacional</i>	Ecuador	2, 3, 5, 6, 8, 14, 17, 21, 22, 23,27	11	27.5%
A2	<i>Universidad Nacional de Educación a Distancia UNED</i>	Spain	7, 11, 12, 15, 20, 36, 39	7	17.5%
A3	The Open University	UK	25, 26, 31, 34, 37, 40	6	15.0%
A4	Oslo and Akershus University College of Applied Sciences	Norway	29, 30, 32	3	7.5%
A5	Georgia Institute of Technology	USA	1	1	2.5%
A6	University of Lisbon	Portugal	4	1	2.5%
A7	King Saud University	Saudi Arabia	9	1	2.5%
A8	Justus Liebig University	Germany	10	1	2.5%
A9	International University of La Rioja	Spain	13	1	2.5%
A10	RWTH Aachen University	Germany	16	1	2.5%
A11	Stuttgart Media University	Germany	18	1	2.5%
A12	University of Southampton	UK	19	1	2.5%
A13	George Mason University	USA	24	1	2.5%
A14	AIIT Amity University	India	28	1	2.5%
A15	University of León	Spain	33	1	2.5%
A16	<i>Universidad Politécnica de Madrid</i>	Spain	35	1	2.5%
A17	University of South Africa	South Africa	38	1	2.5%
				40	100%

Table 10 Journals

ID	Journal Title	Country	JCR IF	SJR	Study ID
J1	Journal of Information Computer Science J.UCS (ISSN 0948-695x)	Austria	0.546	0.429	4, 23
J2	Science of Computer Programming - Elsevier (ISSN 0167-6423)	Netherlands	0.828	0.570	11
J3	International Review of Research in Open and Distance Learning IRRODL (ISSN 1492-3831)	Canada	1.244	1.352	16
J4	The Internet and Higher Education - Elsevier (ISSN 1096-7516)	USA	2.719	3.561	24
J5	International Journal of Engineering Education (0949149X)	UK	0.559	0.799	35
J6	Expert Systems (ISSN 02664720)	UK	0.147	0.496	36
J7	Journal of Accessibility and Design for All JACCES (ISSN: 2013-7087)	Spain	N/A	N/A	37
J8	Journal of Interactive Media in Education (ISSN: 1365-893X)	UK	N/A	N/A	40

to any currently existing dimension, a new dimension was created. At the end, we came up with eight dimensions that were organized in the logical order of a life-cycle as follows: problem characterization, needs identification, use of industry guidelines, specifications and standards, accessibility requirements specification, architectures for accessible MOOC platforms and courses, design strategies for accessible MOOC platforms and courses, verification of accessibility requirements compliance, and validation of user needs satisfaction.

Table 12 shows the mapping of the relevant studies and the dimensions. During the period 2012-2016, the most researched dimensions were: use of industry guidelines, specifications and standards with 26 studies, problem characterization with 25 studies and needs identification with 23 studies. During the same period, the least researched dimensions were: architectures for accessible MOOC platforms and contents with 7 stud-

ies, design strategies for accessible MOOC platforms and contents with 11 studies and accessibility requirements specification with 14 studies.

Figure 2 shows the distribution of relevant studies per year and research dimension. In the year 2012, the main research focus was in problem characterization with one study and needs identification also with one study. In the year 2013, the main research focus still was in problem characterization with three studies followed by needs identification and use of industry guidelines, specifications, and standards with two studies each. In the year 2014, the main research focus shifted to needs identification with seven studies followed by validation of user needs satisfaction and problem characterization with six studies each. In the year 2015, the main research focus was in the use of industry guidelines, specifications and standards with six studies, followed by accessibility requirements specification with five stud-

Table 11 Conferences

ID	Conference Name	CORE Ranking	Study ID
C1	15th International Conference on Computers Helping People with Special Needs (IC-CHP 2016)	C	30, 31
C2	V International Conference on Quality and Accessibility of Virtual Learning (CAFVIR 2014)	Unranked	7, 8
C3	14th International Conference on Computers Helping People with Special Needs (IC-CHP 2014)	C	9, 10
C4	2014 IEEE International Symposium on Computers in Education (SIIE 2014)	Unranked	12, 13
C5	2016 Open Education Global Conference (OE Global 2016)	Unranked	25, 26
C6	4th International Conference on Software Development for Enhancing Accessibility and Fighting Info-exclusion (DSAI 2012)	Unranked	1
C7	11th IEEE International Conference on Information Technology Based Higher Education and Training (ITHET 2013)	C	2
C8	6th International Conference on Education, Research and Innovation (ICERI 2013)	Unranked	3
C9	8th International Technology, Education and Development Conference (INTED 2014)	Unranked	5
C10	2014 IEEE Global Engineering Education Conference (EDUCON 2014)	Unranked	6
C11	8th International Conference on Advances in Computer-Human Interactions (ACHI 2015)	C	14
C12	2015 Open Education Global Conference (OE Global 2015)	Unranked	15
C13	13th IEEE International Conference on Information Technology Based Higher Education and Training (ITHET 2015)	C	17
C14	6th International Conference on Applied Human Factors and Ergonomics (AHFE 2015)	Unranked	18
C15	13th European Conference on the Advancement of Assistive Technology (AAATE 2015)	Unranked	19
C16	XVI International Conference on Human Computer Interaction (<i>Interacción 2015</i>)	Unranked	20
C17	2015 IEEE International Conference on MOOCs, Innovation and Technology in Education (MITE 2015)	Unranked	21
C18	2015 IEEE International Conference on Interactive Collaborative and Blended Learning (ICBL 2015)	Unranked	22
C19	13th Web for All Conference (W4A'16)	Unranked	27
C20	21st ACM Western Canadian Conference on Computing Education (WCCCE 2016)	Unranked	28
C21	10th International Conference on Universal Access in Human-Computer Interaction (UAHCI 2016)	Unranked	29
C22	7th International Conference on Applied Human Factors and Ergonomics (AHFE 2016)	Unranked	32
C23	2016 International Conference on Learning and Collaboration Technologies (LCT 2016)	Unranked	33
C24	2016 IEEE International Symposium on Computers in Education (SIIE 2016)	Unranked	34
C25	8th Pan-Commonwealth Forum on Open Learning (PCF8)	Unranked	38
C26	4th ACM International Conference on Technological Ecosystems for Enhancing Multiculturality (TEEM'16)	Unranked	39

ies. In the year 2016, the main research focus was in the use of industry guidelines, specifications and standards, and the verification of accessibility requirements compliance with 12 studies each, followed by problem characterization with 11 studies.

4 Discussion

The number of relevant studies in the combined field of accessible MOOCs is still scarce, although it is continuously growing. Figure 3 shows data from years 2012-2016, showing the aggregated total number of relevant studies per semester. The dotted line depicts the approximation trend with a coefficient of determination which denotes a high level of predictability, i.e. it is expected that the number of relevant studies will continue

to grow in the future.

$$y = 4.2727x - 10, R^2 = 0.917$$

To identify the research challenges in the combined field of accessible MOOCs, the eight dimensions were broken down into several subdimensions using content analysis. As a result, we identified a total of 58 subdimensions distributed among the dimensions, which are presented in detail in the accompanying digital dataset ¹. Below, for each dimension, we discuss its importance, summarize the empirical results reported in the relevant studies, and present some associated research challenges.

¹ <http://hdl.handle.net/10045/61628>

Table 12 Mapping of relevant studies and research dimensions

ID	Study Short Reference	Problem	Needs	Guide- lines	Requi- rements	Archi- tecture	Design	Verifi- cation	Vali- dation
1 [22]	(Baker, Bujak, DeMillo 2012)	x	x						
2 [23]	(Sanchez-Gordon, Luján-Mora, 2013a)	x	x	x				x	x
3 [24]	(Sanchez-Gordon, Luján-Mora, 2013b)	x	x	x					
4 [25]	(Dias, Diniz, 2013)	x					x		
5 [26]	(Sanchez-Gordon, Luján-Mora, 2014a)	x	x						
6 [27]	(Calle-Jimenez, Sanchez-Gordon, Luján-Mora, 2014)	x	x	x				x	x
7 [28]	(Iniesto, Rodrigo, Teixeira, 2014)		x	x	x			x	x
8 [29]	(Sanchez-Gordon, Luján-Mora, 2014b)	x	x	x					
9 [30]	(Al-Mouh, Al-Khalifa, Al-Khalifa, 2014)	x	x	x				x	x
10 [31]	(Bohnsack ,Puhl, 2014)		x						x
11 [32]	(Santos, Boticario, Pérez-Marín, 2014)					x			
12 [33]	(Iniesto ,Rodrigo, 2014)	x	x	x				x	x
13 [34]	(Pascual, Castillo, García-Díaz, Gonzales, 2014)	x		x				x	
14 [35]	(Sanchez-Gordon, Luján-Mora, 2015a)	x	x	x	x	x	x		
15 [36]	(Rodrigo , Iniesto, 2015)			x	x	x	x		x
16 [37]	(Yousef, Chatti, Schroeder, Wosnitza, 2015)		x	x					x
17 [38]	(Sanchez-Gordon, Calle-Jimenez, Luján-Mora, 2015)	x		x				x	x
18 [39]	(Kelle, Henka, Zimmermann, 2015)				x				x
19 [40]	(Draffan et al., 2015)				x				
20 [41]	(Iniesto. Rodrigo, 2015)			x			x		
21 [42]	(Sanchez-Gordon, Luján-Mora, 2015b)	x			x				
22 [43]	(Sanchez-Gordon, Luján-Mora, 2015c)	x	x	x		x	x		
23 [44]	(Sanchez-Gordon, Luján-Mora, 2016)	x	x	x		x	x	x	
24 [45]	(Van Rooij, Zirkle, 2016)	x	x					x	x
25 [46]	(Iniesto, McAndrew, Minocha, Coughlan, 2016)	x		x	x			x	x
26 [47]	(Iniesto, Rodrigo, 2016a)			x				x	x
27 [48]	(Sanchez-Gordon, Estevez, Luján-Mora, 2016)		x	x	x			x	
28 [49]	(Gupta, Fatima, 2016)		x						
29 [50]	(Sanderson, Chen, Bong, Kessel, 2016)			x				x	
30 [51]	(Bong, Chen, 2016)		x	x				x	x
31 [52]	(Coughlan, Rodriguez-Ascaso, Iniesto, Jelfs, 2016)				x				
32 [53]	(Ferati, Mripa, Bunjaku, 2016)	x	x		x			x	x
33 [54]	(Fernández, Esteban, Conde, Rodriguez-Lera, 2016)	x	x				x	x	x
34 [55]	(Iniesto, Rodrigo, 2016b)		x	x	x	x	x		
35 [56]	(Martín, Amado-Salvatierra, Hilera, 2016)	x		x				x	
36 [57]	(RodriguezAscaso, Boticario, Finat, Petrie, 2016)	x	x	x	x		x		
37 [58]	(Iniesto, Rodrigo, 2016b)	x		x		x	x	x	
38 [59]	(Ngubane-Mokiwa, 2016)	x	x	x	x				
39 [60]	(Osuna, Tejero, 2016)	x		x	x				x
40 [61]	(Iniesto, McAndrew, Minocha, Coughlan, 2016)	x					x	x	
Total		25	23	26	14	7	11	19	17

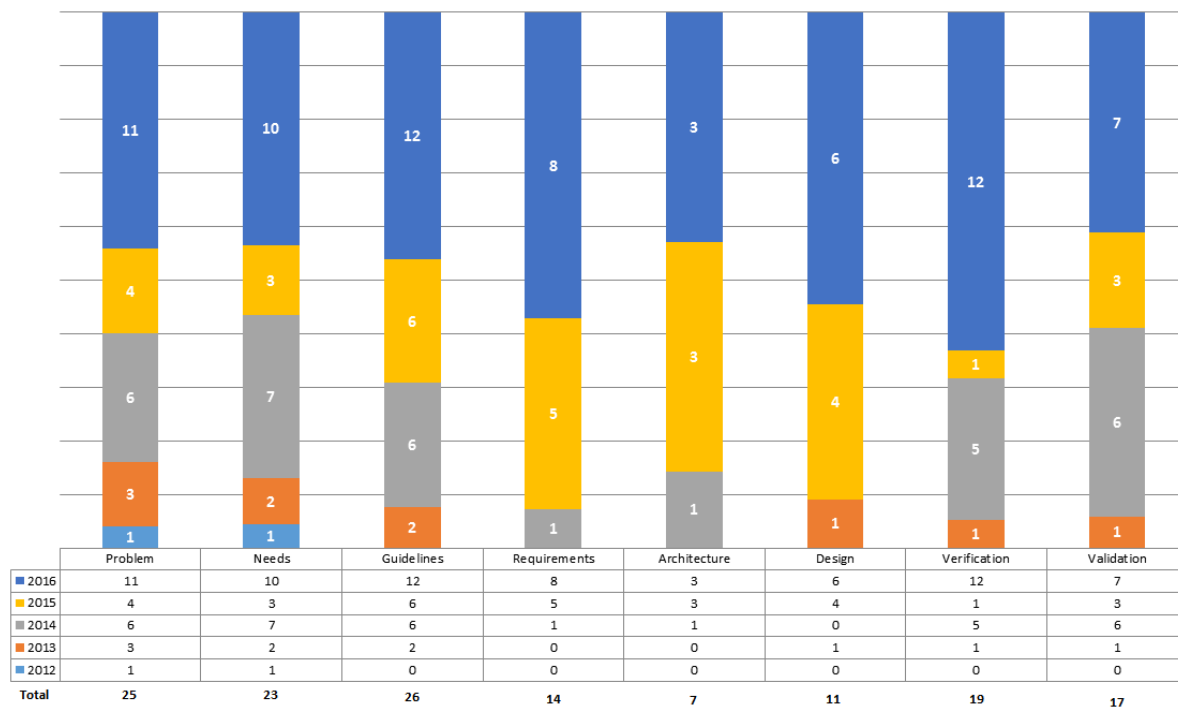


Figure 2 Distribution of relevant studies per year and research dimension

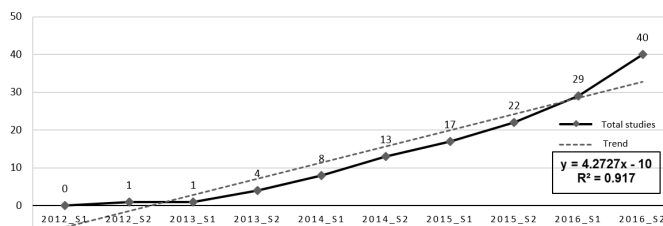


Figure 3 Growth tendency of relevant studies in the combined field of accessible MOOCs

MOOCs and the characterization of the accessibility problem

The importance of this dimension lies in the necessity that researchers have a correct understanding of the problem of accessibility in all its aspects.

The existing relevant studies have sufficiently explained the general concepts of accessibility, disability, diversity, universal access as well as the demographics [22–27, 29, 30, 33, 35, 38, 42–44, 46, 54, 56, 57, 60, 61]. In the same way, the Convention of the Rights of Persons with Disabilities [29, 44, 59] and related legislation had also been addressed, both in general [29, 44, 61] and country-specific level, e.g. the US Rehabilitation Act Section 504 and Section 508 [34, 45], and the US Department of Education Universal Design for Learning Provisions in the Higher Education Opportunity Act [45].

Nevertheless, one challenge is the need of elaboration and implementation of legal regulations in more countries, especially developing ones, to establish as legal

requirement the accessibility of e-Education for learners with disabilities. Another challenge is the establishment of government incentives to those who comply with these regulations. A final challenge is to demonstrate the social and institutional benefits of the implementation of accessible MOOCs platforms and contents in comparison with the associated costs [22, 25, 46, 53, 57, 61].

MOOCs and the identification of accessibility needs

This dimension is important because a complete identification of accessibility needs for different types of disabilities, alone and in combination, would make it possible to overcome the subsequent specification, design, and implementation of solutions in existing and future MOOC platforms and contents.

The existing relevant studies have made important efforts to identify the needs related mainly to blindness and low vision [27–31, 35, 45, 48, 53, 57, 59], deafness and reduced hearing [29, 45, 49, 57], and combined disabilities due to natural aging [23, 33, 51, 54].

However, more research is necessary to identify needs not only for those disabilities but also for other types of disabilities, e.g. speech [29], motor [29, 33, 57], cognitive [29, 33], psychosocial [29]. If some disabilities are left apart, there is no real accessibility. Another challenge is to understand accessibility needs that appear

in the context of MOOCs' use, e.g. cognitive issues experienced by non-native speakers [24, 26, 29, 43], cross-cultural issues [22, 24, 29], and needs related to the limitations of the technology available [22, 26, 29].

MOOCs and the use of industry accessibility guidelines, specifications, and standards

This dimension is important because even though there are well known guidelines, specifications and standards related to web content accessibility, educational content accessibility, and mobile accessibility, these are largely ignored when it comes to developing MOOC platforms and contents. Hence, their general use must be promoted.

In addition to incorporate the use of the World Wide Web Consortium (W3C) Web Content Accessibility Guidelines (WCAG) in the context of MOOC [23, 24, 27–30, 33–36, 38, 39, 43, 44, 46–48, 50, 51, 55–57, 59, 60], other guidelines, standards, and specifications should be more deeply studied, e.g. the W3C Authoring Tool Accessibility Guidelines (ATAG) [35, 36, 44, 46, 50, 55, 59], W3C User Agent Accessibility Guidelines (UUAG) [35, 36, 44, 46, 55], W3C Website Accessibility Conformance Evaluation Methodology (WCAG-EM) [44, 46, 56], W3C Web Accessibility Initiative Ageing Education and Harmonization (WAI-AGE) [23], Guidance on Applying WCAG to Non-Web Information and Communications Technologies (WCAG2ICT) [44], W3C Mobile Accessibility Task Force [44], IMS Access for All (AFA) Personal Needs and Preferences (PNP) [41, 55, 57, 58], IMS AFA Digital Resource Description (DRD) [36, 41, 55, 58], IMS Learner Information Profile (LIP) [58], IMS AFA Learner Information Package Accessibility for LIP (ACCLIP) [36, 41, 55, 57, 58], IMS AFA Meta-data Information Model (ACCMD) [36, 41, 55, 58], IMS Accessible Portable Item Protocol (APIP) [36, 55], Learning Resource Metadata Initiative (LRMI) [41, 58], ISO 24751-2 Information technology - Individualized adaptability and accessibility in e-learning, education and training - Part 2 “Access for all” personal needs and references for digital delivery [36, 41, 43, 57, 58], ISO 24751-3 Information technology - Individualized adaptability and accessibility in e-learning, education and training - Part 3 “Access for all” digital resource description [41, 58], and ISO 9241-110 Ergonomics of human-system interaction - Part 110: Dialogue principles [37].

Among the challenges in this regard, it is necessary to use the guidelines, specifications, and standards beyond verification and validation of existing MOOC platforms and contents, and adopt them during the development

of new MOOC platforms and contents.

MOOCs and the specification of accessibility requirements

This dimension is important because it focuses on the process of transforming the needs of diverse learners in engineered specifications of accessibility requirements, so further development of MOOCs platforms and contents take them in account.

The existing relevant studies have mainly explored the specification of accessibility requirements for learning contents [28, 35, 36, 42, 46, 53, 55, 57, 59, 60], MOOC user interfaces [28, 35, 36, 48, 53, 55, 57, 59, 60], and MOOC platforms [28, 35, 36, 40, 46, 53, 55, 57]. Nevertheless, more research is needed for the specification of accessibility requirements at these levels and also for learning and assessment activities, online and offline, e.g. a chemistry course may require the learner to make an experiment at home and report the results on a discussion forum [40, 53]. Another challenge is the use of scenarios and persona descriptions as a mechanism for specifying requirements [39, 52].

Definition of architectures for accessible MOOC platforms and courses

This dimension is important because with proper architectures, existing and future MOOC platforms would be able to leverage accessible contents.

Existing relevant studies propose architectures that incorporate accessibility adaptation rules based on algorithms [35, 43, 44] to deliver both adaptive interfaces [35, 36, 44, 55, 58] and adaptive contents [35, 43, 44, 55, 58].

This is the least researched dimension and there are several challenges to work on, e.g. the definition of comprehensive lifecycles or methods for developing accessible MOOCs [32], the implementation of adaptive learning paths [34], and the implementation of adaptive engines.

Design strategies for accessible MOOC platforms and courses

The importance of this dimension lies in the necessity of providing MOOC developers with proven design strategies. Existing relevant studies have explored strategies for profiling students [25, 35, 36, 41, 43, 44, 54, 55, 57, 58, 61] and educational content [41, 43, 44, 55, 58].

Nevertheless, there is a need for more research about profiling courses [43] and instructors [25] so recommender services can guide learners with disabilities through selecting MOOCs according to their specific needs. Other strategies that pose challenges include providing educa-

tional content in several alternative formats for different types of disabilities [43,44,55,61], the implementation of on-the-fly video captioning based in speech recognition, user interface navigation with alternative mechanisms such as audio markers or screen overlays. Also, it is important to define design patterns to develop accessible MOOCs.

MOOCs and the verification of accessibility requirements compliance

This dimension is important because MOOC platforms and contents need to be tested for accessibility during the development process.

Existing relevant studies report results on testing accessibility at content level [33, 45–47] using heuristic evaluations [23, 30, 38, 46, 50, 53, 56], automated testing tools [27, 28, 33, 34, 38, 46, 51, 53, 56], disabilities simulators [28, 33, 46, 47], and manual testing [45, 48, 50, 53].

Nevertheless, more research is needed about new methods, tools and techniques for verification of accessibility requirements compliance at platform level [34, 47, 48, 50, 51, 53, 56, 58, 61] and content level [47, 53]. Also, it is important to research about accessibility testing in mobile contexts [44, 46, 54].

MOOCs and the validation of user satisfaction of accessibility needs

Finally, it is important to validate with users the level of accessibility of MOOC platforms and contents. Existing relevant studies report accessibility assessments from the perspective of learners, e.g. user testing [30, 31, 37, 38, 45–47, 51, 53, 54], study cases [23, 27, 28, 30–33, 37–39, 45].

It is important to also consider the instructors' and providers' perspectives regarding the level of accessibility when creating contents, as well as to have a holistic validation of the learning experience as perceived by the users. Another challenge is the definition of crowd-sourced mechanisms of validation, e.g. collecting and sharing participants accessibility reviews [47, 60].

5 Conclusion

This systematic literature review identified 40 relevant studies in the combined field of accessible MOOC that have been published between the year 2012 and the year 2016. Moreover, eight research dimensions and 58 sub-dimensions were also identified, and the relevant studies were mapped to them.

The main highlights of this review are summarized in the following:

- The number of citations of the relevant studies hints to the fact that there is not enough impact within the research community. The top study as of 2016, as far as number of citations is concerned, is Santos, Boticario, and Pérez-Marín [32] with a total of 36 citations (9 in Scopus, 8 in WOS, and 19 GS), followed by Baker, Bujak, and DeMillo [22] with a total of 22 citations (8 in Scopus, 3 in WOS, and 11 in GS). From April 2015 onwards, there is neither Scopus nor WOS citations. From the year 2016 there is no GS citations either, with the exception of Iniesto and Rodrigo [47]. This might be due to the inherent citation latency, which is threefold: first, the time it takes from the publication in a journal or the proceedings of a conference to the inclusion in databases; second, the time needed to actually being cited in a new study; third, the time needed from the publication of this new study to its inclusion in databases.
- A total of 10 studies from the year 2009 to the year 2012 have been identified;
- Most of the conferences that published the relevant studies are unranked. The novelty of the combined field of accessible MOOCs might be the reason for the current non-existence of specialized conferences. Even in the general topic of MOOCs, there are few specialized conferences held annually, e.g. the European MOOCs Stakeholders Summit EMOOCs², MOOCs, Innovation and Technology in Education MITE³, Learning with MOOCs Conference⁴, Web Learning International MOOC Conference⁵;
- The summary of empirical results from the relevant studies give a head start to researches interested in pursuing the combined field of accessible MOOCs, making it easier for them to define an initial roadmap and introduce themselves to the research community, e.g. know which researches to follow;
- The research challenges identified in this study might also provide potential directions for future research in the combined field of accessible MOOCs.

To the authors' knowledge, this is the first systematic literature review specific to the combined field of accessible MOOCs. The main strengths of this study are the time period coverage (from the inception of MOOCs in 2008 to December 2016) and the ample coverage of bibliographic and research databases.

As future work, we plan to keep the literature review dataset up to date and to explore additional cat-

² <http://emoocs.eu/emoocs-2017-conference/>

³ <http://www.mite2017.com/>

⁴ <https://goo.gl/kueW46>

⁵ <https://goo.gl/dLdc3T>

egories of analysis to understand the evolution of this combined research field, e.g. the research teams composition: computer science teams, pedagogical teams, or mixed teams; the research methods followed in the studies: quantitative, qualitative, or mixed methodology; and the research techniques used, e.g. experimental, document analysis, content analysis.

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