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Application of “taxocene surrogation” and “taxonomic sufficiency” concepts to fish farming environmental monitoring. Comparison of BOPA index versus polychaete assemblage structure

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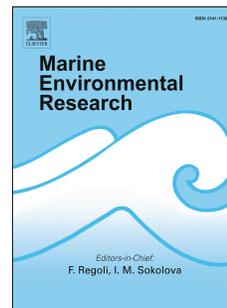
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1 Application of “taxocene surrogation” and “taxonomic sufficiency” concepts to fish  
2 farming environmental monitoring. Comparison of BOPA index versus polychaete  
3 assemblage structure

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14 **Keywords:** benthic index; fish farming; monitoring; polychaete assemblage; taxocene  
15 surrogation; taxonomic sufficiency

## 16 Abstract

17 “Taxocene surrogation” and “taxonomic sufficiency” concepts were applied to the  
18 monitoring of soft bottoms macrobenthic assemblages influenced by fish farming  
19 following two approaches. Polychaete assemblage evaluation through multivariate  
20 analysis and the benthic index BOPA were compared. Six fish farms along the Spanish  
21 Mediterranean coast were monitored. Polychaete assemblage provided a suitable  
22 picture of the impact gradient, being correlated with total free sulphides. BOPA did not  
23 support the impact gradient described by the polychaete assemblage, providing  
24 erroneous categorizations. The inclusion of several polychaete families, which were  
25 locally identified as indicative of affection to recalculate BOPA, resulted in an improved  
26 diagnosis and correlation with the impact gradient. Nevertheless, frequent  
27 misclassifications occurred. These results suggest that the structure of polychaete  
28 families, sulphides and granulometry conform an appropriate strategy for fish farming  
29 monitoring. Biotic indices need to be specifically designed for concrete activities, and  
30 regionally validated, because of the environmental plasticity of benthic invertebrates.

31

## 32 Introduction

33 Marine soft-bottom macrozoobenthic communities have the inherent ability of  
34 integrating the environmental quality status reflecting the system condition  
35 adequately. They are relatively immobile residents and exhibit a wide range of  
36 tolerance or sensitivity to different stressors (Tataranni and Lardicci, 2010). Also, soft-  
37 bottom macrobenthic communities play a key role in the provision of ecosystem  
38 services, mainly the cycling of nutrients and material in the sediments, and the  
39 maintenance of the benthic food web (Gray and Elliott, 2009). Owing to both  
40 prerogatives, macrobenthic invertebrate communities have been widely used as an  
41 indicator for environmental assessments, particularly for fish farming monitoring  
42 (Karakassis et al., 2000; Carroll et al., 2003; Lee et al., 2006; Aguado-Giménez et al.,  
43 2007).

44 Information from scientific studies on the marine benthic communities applicable to  
45 the management of coastal resources is not always easily understandable for a non  
46 specialist audience. To facilitate the management and decision-making processes,  
47 marine benthic scientists have developed ecological indicators as benthic biotic indices  
48 (BBIs hereafter), which supply synoptic information of the ecosystems (Salas et al.,  
49 2006). BBIs attempt to simplify the complex multivariate structure extracted from  
50 benthic assemblages up to a single (univariate) value that summarizes the ecological  
51 status as a function of some ecological characteristic (e.g. sensitivity or tolerance to  
52 pollution, trophic strategy, combined with species' richness, abundance, presence –  
53 absence, diversity, etc.) (Pinto et al., 2009; Dauvin et al., 2010).

54 Over the last decades, coinciding with the publication of the European Water  
55 Framework Directive (WFD, 2000/60/EC) and the Marine Strategy Framework Directive  
56 (MSFD, 2008/56/EC), there was an intensive work for the development of monitoring  
57 tools (Dauvin, 2007). In the case of the marine benthic environment, it has led to a  
58 revival and emergence of old and new BBIs (Díaz et al., 2004; Devlin et al., 2007; Pinto  
59 et al., 2009), with the aim of standardising methodologies for typifying and monitoring  
60 the environment quality of European water bodies. Many of the recently emerged or  
61 created BBIs (e.g. AZTI's Marine Biotic Index, AMBI: Borja et al., 2000; BENTIX:  
62 Simboura and Zenetos, 2002; Benthic Quality Index, BQI: Rosenberg et al., 2004;  
63 Benthic Opportunistic Polychaetes Amphipods Index, BOPA: Dauvin and Ruellet, 2007;  
64 MEDiterranean OCCidental Index, MEDOCC: Pinedo and Jordana, 2007; and others)  
65 have already been applied to assess the ecological quality status of water bodies at  
66 different locations worldwide (e.g. Pranovi et al., 2007: lagoon of Venice, Italy; Afli et  
67 al., 2008: Tunisian coasts and lagoons; Labrune et al., 2012: Rhône river, France;  
68 Pinedo et al., 2012: Spanish Mediterranean coast; Quiroga et al., 2013: Patagonian  
69 fjords, Chile). Most of these indices are based on the concept of macrobenthic  
70 sensitivity or tolerance *sensu*, the Pearson and Rosenberg (1978) organic enrichment  
71 paradigm. As there are different sources of organic enrichment and, furthermore, this  
72 is not the only source of pollution affecting benthic communities, most of BBIs have  
73 also been tested under particular sources of stress, such as domestic sewage (de la  
74 Ossa Carretero et al., 2009; Sampaio et al., 2011), mining (Marín-Guirao et al., 2005;  
75 Gray and Delaney, 2008), dredging, industrial and agricultural wastes (Borja et al.,

76 2003), metalliferous wastes (Simboura et al., 2007), and aquaculture (Aguado-Giménez  
77 et al., 2007; Bouchet and Sauriau, 2008; Borja et al., 2009; Nickell et al., 2009; Forchino  
78 et al., 2011; Keeley et al., 2012; Karakassis et al., 2013).

79 However, after several decades of widespread use of these BBIs, their application is  
80 still questioned, mainly as regards the sources of stress and geographical plasticity  
81 (Green and Chapman, 2011; Keeley et al., 2012). Beside these overall discrepancies,  
82 there are many other controversial aspects, such as the assignation of taxa to  
83 sensitivity/tolerance levels (Carvalho et al., 2006; Labrune et al., 2012),  
84 misclassification of the ecological quality status (Quintino et al., 2006; Bouchet and  
85 Sauriau, 2008; Callier et al., 2008), differences in discriminating power among indices  
86 (Pranovi et al., 2007), loss of essential information causing loss of diagnostic capability  
87 (Sampaio et al., 2011), difficulty in distinguishing natural from human-induced stress in  
88 transitional waters (Dauvin, 2007; Elliott and Quintino, 2007), the need of assessing  
89 the spatial and temporal variability of the BBI performance (Kröncke and Reiss, 2010;  
90 Tataranni and Lardizzi, 2010; Quintino et al., 2012), the availability of taxonomic  
91 expertise (the so-called “taxonomic impediment;” Wheeler, 2004; Bevilacqua et al.,  
92 2013), and several more as Dauvin et al. (2012) summarized. Finally, the main  
93 criticisms of the indices are the huge loss of information by reducing the complexity of  
94 a community to a single value, and the misleading biological interpretation of the data  
95 they are intending to summarize (Green and Chapman, 2011). Despite this, some of  
96 the above-mentioned or other BBIs have been postulated as reliable tools not only in  
97 the context of the WFD, but also for the mandatory monitoring of specific operational  
98 aquaculture activities like mussel and fish farming as well (Borja et al., 2009; Forchino  
99 et al., 2011; Keeley et al., 2012; Karakassis et al., 2013).

100 Nevertheless, all of the very few comparative studies contrasting the univariate  
101 information provided by some BBIs *versus* the multivariate information from the whole  
102 assemblage data set, in the context of aquaculture, agree that the multivariate  
103 approach is more appropriate to detect the influence of aquaculture on the benthic  
104 environment (Aguado-Giménez et al., 2007; Callier et al., 2008; Quintino et al., 2012).  
105 Considering that mandatory survey is an additional economic charge for fish farmers, it  
106 would be desirable that these studies were very well balanced from a cost/benefit  
107 point of view, without forgetting representativeness and robustness. Therefore, a  
108 selection of informative but cheap impact indicators (Riera et al., 2012) and the  
109 establishment of an adequate sampling design (Fernandes et al., 2001; Aguado-  
110 Giménez et al., 2012a; Fernandez-Gonzalez et al, 2013) are needed. The application of  
111 some BBIs such as AMBI, BENTIX, BQI, MEDOCC or others, is an expensive and very  
112 time-consuming task requiring practised taxonomists for identifying all the fauna to  
113 species level (Dauvin et al., 2003; De Biasi et al., 2003; Riera et al., 2012). Nevertheless,  
114 others BBIs such as BOPA only works with two faunal groups (polychaetes and  
115 amphipods), so its taxonomic effort is much lower. On the other hand, some authors  
116 have even proposed that surrogating the whole benthic assemblage to a particular  
117 taxonomic group which was able to reflect the natural or human-induced development  
118 of the entire assemblage, would represent a significant cost reduction with a minimal  
119 loss of relevant information (Olsgard and Sommerfield, 2000; Bertasi et al., 2009;  
120 Soares-Gomes et al., 2012). This is the case of polychaetes, whose frequency and  
121 abundance in soft bottom and its proven sensitivity to environmental changes makes

122 them an appropriate surrogate taxocene for monitoring programmes (Olsgard et al.  
123 2003; Giangrande et al., 2005; Del-Pilar-Ruso et al., 2009; Musco et al., 2009; Soares-  
124 Gomes et al., 2012). Likewise, following the concept of taxonomic sufficiency (Ellis,  
125 1985), it has been evidenced that identifying polychaetes to family level - as unique  
126 biological indicator - provides sufficiently accurate assessments in monitoring surveys  
127 of aquaculture activities (Tomassetti and Porrello, 2005; Lee et al., 2006; Aguado-  
128 Giménez et al., 2012b; Martínez-García et al., 2013).

129 The aim of this work is to evaluate some indicators that meet some criteria of  
130 simplicity (as indicated by the concepts of “taxonomic sufficiency” and “taxocene  
131 surrogation” proposed by Ellis (1985) and *sensu* Olsgard and Sommerfield (2000),  
132 respectively) as potential tools for the monitoring of fish farming effects on soft  
133 bottoms. For that, we assess two alternative approaches under an *a priori* well-defined  
134 impact gradient: univariate BOPA index, which uses only polychaetes and amphipods  
135 identified to family level, and the multivariate structure of polychaete assemblage also  
136 identified to family level, both together with a good sediment descriptor  
137 (granulometry) and a very sensitive chemical variable (total free sulphides), as Aguado-  
138 Giménez et al (2012a) suggested. We considered that both approaches provide a good  
139 balance between simplicity and robustness. Both methods were compared in terms of  
140 discriminating capacity and susceptibility of application in compulsory surveys. In order  
141 to ascertain whether specific polychaete families which act as indicator of the impact  
142 derived from fish farming would improve BBI results, we also recalculate BOPA using  
143 those tolerant polychaete families derived from the results of this study and the  
144 definitions from Martínez-García et al. (2013).

## 145 **Materials and Methods**

### 146 **Study area and proceedings for sampling and analyses**

147 The study was carried out at six gilthead seabream (*Sparus aurata*) and European  
148 seabass (*Dicentrarchus labrax*) cage fish farms randomly chosen along the Spanish  
149 Mediterranean coast (Figure 1). At each farm, three zones at increasing distances from  
150 the farm were established following a theoretical enrichment gradient downstream:  
151 beneath the cages, just outside the farm lease boundaries (60 – 100m away from the  
152 cages), and a reference zone (0.5 – 1km away from the lease boundary). This zoning  
153 was set in agreement with the proposal of “allowable zone of effects” suggested by  
154 Aguado-Giménez et al. (2012a). At each distance, three sites were randomly sampled,  
155 where three sediment replicates were collected for polychaete and amphipod  
156 assemblage analyses. Three additional samples were also taken for sediment physico-  
157 chemical analyses. All sediment samples were collected using a 0.04 m<sup>2</sup> Van-Veen  
158 grab. Two sampling campaigns were conducted, at late-summer 2009 and mid-winter  
159 2010.

160 Samples for the study of polychaete and amphipod assemblages were sieved (1mm) on  
161 board and fixed in formalin 4%. Polychaete and amphipod specimens were sorted  
162 under a magnifying glass using forceps, and preserved in ethanol 70% until  
163 identification. All the specimens were identified to family level. Using these data, we  
164 calculated the BOPA index (Dauvin and Ruellet, 2007) for each replicate as follows:

$$165 \quad BOPA = \log\left(\frac{fp}{fa+1} + 1\right),$$

166 where  $fp$  is opportunistic polychaete frequency, and  $fa$  is amphipod  
167 frequency (excluding Genus *Jassa*). The BOPA index was calculated using the list of  
168 opportunistic polychaetes families given in Gómez Gesteira and Dauvin (2000). We also  
169 recalculated BOPA (as “BOPA-fish farming”: hereafter BOPA-FF) including not only  
170 some of the typical polychaete families which are worldwide considered as indicator of  
171 organic enrichment (*Capitellidae* and *Spionidae*, also included in BOPA), but also those  
172 families which showed a higher contribution to dissimilarities along the gradient in the  
173 present work (see further on), and also those families tolerant to the fish farming  
174 influence proposed by Martínez-García et al (2013). We used the same ecological  
175 classification for both BOPA and BOPA-FF (Table 1).

176 Subsamples were extracted from each sediment sample for physical and chemical  
177 analyses. We selected the finest fraction of the sediment (FFS:  $< 63\mu$ ) as benthic  
178 environment descriptor (Buchanan, 1984), and total free sulphides concentration (TFS;  
179 Wildish et al., 1999) as chemical indicator of environmental impact which would serve  
180 us to confirm the impact gradient, in agreement with the proposal of Aguado-Giménez  
181 et al. (2012a).

## 182 **Statistical procedures**

183 All of the multivariate data were analysed using PRIMER-E software (PRIMER, 2006)  
184 with the add-on package PERMANOVA+ (Anderson et al., 2008).

185 Polychaete abundance, environmental variables, BOPA and BOPA-FF data were  
186 analysed separately by means of a 4-factor model using permutational multivariate  
187 analysis of variance (PERMANOVA) based on the Bray-Curtis dissimilarities of  
188 untransformed data (Anderson, 2001). The analyses were tested using 4999  
189 permutations of residuals under a reduced model. We considered different spatial  
190 scales and a short term temporal scale (factor “time”; T: random and orthogonal with  
191 two levels: summer and winter) around the main factor “distance” (D: fixed and  
192 orthogonal with three levels: BC: below cages, LB: just outside the lease boundaries,  
193 and RF: reference). Spatial scales were represented by the factors “farm” (F: random  
194 and orthogonal) with six levels (six randomly selected farms along the Spanish  
195 Mediterranean coast as a representative sample of all the possible fish farms), and  
196 “site” (S: random and nested in F, T and D, with three levels: three sites within each  
197 distance and sampling time as a random replication of the main factor D). The number  
198 of replicates for each combination of factors was  $n = 3$ . Our interesting null-hypothesis  
199 was that there were not significant differences between distances for the whole set of  
200 farms sampled at different times for the selected biotic and abiotic variables, i.e. the  
201 contrasting term is D. In the case that any random factor or their interactions resulted  
202 significant, the fixed main effect D was, regardless, interpreted accordingly with Quinn  
203 and Keought (2002). Random effects were not relevant for the objectives of the work,  
204 in accordance with Underwood (1997), neither their interactions since they only  
205 represent the expected spatio-temporal variability around the null-hypothesis, and  
206 therefore they were not interpreted.

207 We used Spearman rank correlation test to investigate the relationship between the  
208 multivariate polychaete assemblage structure and environmental variables (FFS and  
209 TFS), following the BIOENV routine (Clarke and Gorley, 2006).

210 SIMPER test (Clarke, 1993) was performed to enquire on those polychaete families  
211 with a greater contribution to the differences among the levels of the fixed factors PI  
212 and D. The families with a greater contribution were used to calculate BOPA-FF.  
213 Comparisons between polychaete multivariate structure versus BOPA and BOPA-FF  
214 were conducted following the data processing proposed by Warwick et al. (2010): the  
215 values of the PC1 score from a Principal Component Analysis of the polychaete  
216 abundance data set can be interpreted as a disturbance index to be compared with  
217 BOPA and BOPA-FF values. PC1 values are plotted against BOPA and BOPA-FF values  
218 and the Spearman rank correlation test was run.

## 219 **Results**

### 220 **Polychaete assemblage**

221 For the whole farms and sampling times, a total of 48 polychaete families were  
222 identified, and a total 37233 specimens were recorded. Total abundance decreased  
223 from farm to reference locations, but families' richness was very similar through the  
224 gradient (Table 2). PERMANOVA (Table 3) showed significant differences for the fixed  
225 factor "distance" (D:  $P < 0.05$ ). Pairwise PERMANOVA for the levels of the factor D  
226 showed significant differences between BC and RF ( $t = 1.8234$ ;  $P(\text{perm}) = 0.0260$ ) and  
227 between BC and LB ( $t = 1.5415$ ;  $P(\text{perm}) = 0.0380$ ), but not between LB and RF ( $t =$   
228  $0.9167$ ;  $P(\text{perm}) = 0.6660$ ).

229 Average abundances of the polychaete families with highest contribution to  
230 dissimilarities between samples after SIMPER test are shown in Table 2. The families  
231 that most contributed to the dissimilarities between the samples from BC and LB were  
232 *Dorvilleidae*, *Nereididae*, *Oweniidae* and *Capitellidae* (cumulative contribution:  
233 46.45%), the three former being more abundant in BC and the latter in LB.  
234 Dissimilarities among the samples obtained in BC and RF locations were mainly caused  
235 by *Dorvilleidae*, *Nereididae*, *Oweniidae* *Capitellidae*, and *Paraonidae* (cumulative  
236 contribution: 55.18%). The first three families were more abundant in BC, *Capitellidae*  
237 was only slightly plentiful in BC and the latter was more abundant in RF. *Capitellidae*  
238 and *Paraonidae* were the families which showed a relevant contribution to the  
239 dissimilarities between RF and LB samples (cumulative contribution: 27.49%). In  
240 addition to these, some other less abundant families all contributed even further to  
241 the dissimilarities among distances. *Capitellidae* was more abundant on average at LB  
242 distance than at BC. In RF, despite its average abundance was lower than in BC and LB,  
243 *Capitellidae* remains significantly high. A similar situation was observed for  
244 *Cirratulidae*, but with lower average abundances. *Dorvilleidae* was much more  
245 abundant on average in BC samples than in LB and RF. The same applies to *Nereididae*,  
246 but with lower average abundances too. *Paraonidae* average abundance was very  
247 similar in BC and RF samples, while it was about half at LB. Such a situation also  
248 occurred for *Spionidae* and *Lumbrineridae*, but with lower average abundances.  
249 *Oweniidae* was more abundant in BC samples than at LB and RF.

## 250 Environmental variables

251 On average, FFS was very similar through the impact gradient (Figure 2A) for the set of  
252 farms, and PERMANOVA did not reveal significant differences between D levels (Table  
253 3). Despite this, an increase of the FFS occurred in BC and LB from summer to winter  
254 (Figure 2A). A gradient of affection was accurately described by TFS (Figure 2B).  
255 PERMANOVA revealed significant differences for the levels of the factor D for TFS  
256 (Table 3), between BC and RF (pairwise PERMANOVA test,  $t = 3.0529$ ;  $P(\text{perm}) =$   
257  $0.0120$ ), between BC and LB ( $t = 2.1657$ ;  $P(\text{perm}) = 0.0460$ ), and between LB and RF ( $t =$   
258  $2.2186$ ;  $P(\text{perm}) = 0.0270$ ),

## 259 BOPA and BOPA-FF

260 PERMANOVA for BOPA data (Table 3) did not indicate significant differences among  
261 distances ( $P > 0.1$ ) However, BOPA-FF showed significant differences among distances  
262 ( $P < 0.05$ ) (Table 3), which only occurred between BC and RF (pairwise PERMANOVA  
263 test,  $t = 3.2924$ ;  $P = 0.0070$ ). Using the ecological quality classification from Table 1,  
264 BOPA gives an EcoQ of “good” to all the distances, whereas BOPA-FF gives a status of  
265 “moderate” to BC and “good” to LB and RF (Figures 2C and D), unlike sampling time.

## 266 Correlation among variables

267 Polychaete assemblage structure correlated significantly with TFS ( $\rho = 0.262$ ;  $P < 0.05$ ),  
268 but not with FFS ( $\rho = 0.105$ ;  $P > 0.05$ ). Correlation between the impact gradient  
269 described by polychaete assemblage structure (PC1 axis: Figure 3) and BBI's was  
270 negative for BOPA ( $\rho = -0.62$ ;  $P > 0.05$ ) which means that the trend was to decrease  
271 BOPA values as the impact gradient progresses. On the other hand, correlation  
272 between BOPA-FF and the impact axis was positive ( $\rho = 0.38$ ;  $P > 0.05$ ), meaning that  
273 BOPA-FF describes the impact gradient in a similar way as the polychaete assemblage  
274 structure did. Nevertheless, both BBI's provided very high values (poor to bad status)  
275 for many samples from the lower part of the impact gradient (Figure 3).

276

## 277 Discussion

278 Surrogating the whole soft-bottom benthic community to the abundance of  
279 polychaete families has provided a very accurate picture of the impact gradient around  
280 offshore western Mediterranean fish farms. TFS also showed a clear gradient of  
281 affection as moving away from the farms. In contrast, BOPA index did not support the  
282 impact gradient described by the polychaeta assemblage, and provide a generalized  
283 misclassification. However, when polychaeta families tolerant to fish farming influence  
284 (*Dorvilleidae*, *Nereididae*, *Oweniidae* and *Glyceridae* (Table 2), the latter as Martínez-  
285 García et al. (2013) suggested) were considered to recalculate BOPA (as BOPA-FF), the  
286 predictive capability and correlation with the impact gradient improved. Nevertheless,  
287 many erroneous categorisations were obtained with both BBIs particularly in the lower  
288 part of the impact gradient. This may be a consequence of the low abundance of  
289 amphipods over the whole study area, and also to the abundance of classical tolerant

290 polychaete families – mainly *Capitellidae*, *Cirratulidae* and *Spionidae* - in reference  
291 locations.

292 Average FFS for the whole farms was very similar at all the distances from the farms,  
293 despite slight variations between sampling times. Therefore, the affection gradient  
294 described by TFS -accordingly with the thresholds proposed by Carballeira et al. (2011)-  
295 and polychaete assemblage is not attributable to the physical characteristics of the  
296 sediment, but to the farms' influence. The physical characteristics of the sediment  
297 largely determine the faunal composition (Labruno et al., 2007; Mutlu et al., 2010;  
298 Martínez-García et al., 2013) and, accordingly, the expected response can be different  
299 (Fernandez-Gonzalez et al., 2013). Therefore, sediment grain size - specially the finest  
300 fraction - can act as a good environmental descriptor, being also very useful for the  
301 interpretation of other variables.

302 The response of soft-bottom macrobenthic communities to the influence of  
303 aquaculture activities can be very variable and, therefore, monitoring requires robust  
304 indicators. Despite this, some authors consider that it is predictable to anticipate how  
305 will be the macrobenthic behaviour (Borja et al., 2009). Oceanographic conditions and  
306 husbandry practices are strongly correlated with this variability (Borja et al., 2009).  
307 Both culture and oceanographic conditions will ultimately determine the gross waste  
308 output, the degree of organic enrichment, the waste's dispersion and the extent of the  
309 affected area (Tomassetti et al., 2009), which obviously have an influence on the  
310 environment response. Nevertheless, the response itself depends not only on these  
311 external factors, but also and mainly on the physic, chemical and biologic  
312 characteristics of the receiving benthic environment: type of sediment – which, in turn,  
313 determines the community composition (Martínez-García et al., 2013) - and its  
314 functional status at a regional scale. Miron et al. (2005) suggested that this wide range  
315 of response also largely depends on what individual indicator was used. The response  
316 of the benthic environment to the organic contribution derived from fish farming has  
317 been usually explained by the greatly accepted reference model of Pearson and  
318 Rosenberg (1978). This model postulates a progressive loss of diversity, a decline in  
319 species' richness and an increase in abundance of opportunistic species which  
320 dominate the community, over a gradient of affection. The quintessential polychaete  
321 family considered as indicator of these changes is *Capitellidae*, which usually  
322 predominates in the sediments closer to the farms (Karakassis and Hatzilyanni, 2000;  
323 Karakassis et al., 2000; Lee et al., 2006). In our work, polychaete family richness below  
324 cages was high, and very similar to that in intermediate and reference locations. We  
325 also observed that the abundance of *Capitellidae* was even larger in reference  
326 locations than below cages. Similarly, other families such as *Spionidae* and *Cirratulidae*,  
327 which are also outlined as indicative of organically enriched sediments (Méndez, 2002;  
328 Tomassetti and Porrello, 2005) also showed larger frequencies of presence at  
329 intermediate and reference locations. These results confirm the assertion that the  
330 ubiquitous usage of indicator taxa does not always work (Bustos-Baez and Frid, 2003).  
331 Martínez-García et al. (2013), as a result of a meta-analysis study, evidenced that  
332 polychaete families related with fish farming impacted areas could proliferate in non-  
333 polluted areas too when these areas are naturally enriched with organic matter.  
334 Despite these apparently controversial results, polychaete composition analyses  
335 revealed significant differences among impacted, intermediate and reference

336 locations. This corroborates the above-mentioned variability of the benthic response,  
337 indicating that this response does not need to be generally associated to the dynamic  
338 of classical indicator taxa. On the other hand, polychaete families such as *Dorvilleidae*,  
339 *Nereididae* and *Oweniidae*, which are not considered as classical indicators but have  
340 also been consistently found in organically polluted areas (Méndez et al., 1998; Lee et  
341 al., 2006), played the role of the typical indicator families in relation with the expected  
342 assemblage distribution pattern for the six farms studied. Probably only under severe  
343 impact conditions, the typical indicator families assert their prominence. Hence, the  
344 previous definition of sensitive taxa and their weighing will be crucial for the  
345 development and application of BBIs.

346 Long-term temporal changes expected in soft-bottom polychaete assemblages  
347 influenced by fish farming include a reduction of diversity as a consequence of  
348 sediment chemical deterioration (Lee et al., 2006). However, this response was not so  
349 evident at shorter temporal scales, such as in our study, despite indicative species held  
350 a higher relative abundance. Consequently, longer-term monitoring of robust  
351 indicators at an appropriate spatial scale is needed to characterize the impacts (press  
352 or pulses) with certainty, in the sense of Underwood (1991). What really reveals  
353 whether a polychaete assemblage is or is not affected is not only the development of  
354 “universal” indicator species, but the spatio-temporal dynamic of the whole  
355 assemblage, always contrasting with natural variability.

356 BOPA index is based on the Pearson and Rosenberg (1978) paradigm and also on those  
357 opportunistic polychaete families considered as “universal” indicators of organic  
358 pollution (Gómez-Gesteira and Dauvin, 2000; Dauvin and Ruellet, 2007). When we  
359 applied BOPA to our six fish farms data set, all distances obtained the same average  
360 ecoQ: “good”. Neither BOPA quality classification nor data set (as a quantitative  
361 variable) were able to distinguish between impacted, intermediate and reference  
362 locations as polychaete multivariate analysis did. Also, its relationship with the impact  
363 gradient described by polychaete families’ structure was upside down. This  
364 disagreement was observed both in the lower and the upper levels of the impact  
365 gradient. BOPA values close to zero are indicative of undisturbed environments. These  
366 values can be obtained when the frequency of amphipods is quite larger than the  
367 frequency of opportunistic polychaetes, but also when opportunistic polychaetes are  
368 absent, as would occur in an azoic situation or whether other families different from  
369 those considered by BOPA dominate. In this case, as occurred in some situations in our  
370 study, the assigned health condition was absolutely erroneous. On the other hand,  
371 high BOPA values – indicative of disturbed environments - are obtained when the  
372 frequency of amphipods is low or whether frequency of tolerant polychaetes is high. In  
373 our case, intermediate and reference locations were poor in amphipods with some  
374 exception and abundant in some opportunistic polychaete families included in BOPA  
375 calculation, such as *Capitellidae* and *Cirratulidae*. Also, the total number of polychaetes  
376 plus amphipods is very high, which decreases the frequency of amphipods. Then, BOPA  
377 values were higher than expected. Keeley et al. (2012) obtained similar  
378 misclassifications using BOPA, and suggested that indices which are based on a limited  
379 number of taxa – as occurs with BOPA - are unlikely to be suitable for broad  
380 geographical comparisons.

381 When we changed the polychaete families suggested by Gómez-Gesteira and Dauvin  
382 (2000) to our more indicative families and some of those proposed by Martínez-García  
383 et al. (2013) to calculate BOPA-FF (Table 2), the obtained average ecoQs were more in  
384 accordance with the impact gradient described by TFS and polychaete assemblage  
385 structure: BC as “moderate”, LB and RF as “good”. Furthermore, BOPA-FF data set was  
386 able to discriminate between distances significantly, being the data correlated with the  
387 impact gradient defined by the polychaete assemblage structure. The consideration of  
388 polychaete families which had been previously confirmed as local (or regional),  
389 indicative of affection of a particular stressor, has meant a significant improvement in  
390 the diagnosis. However, we observed the same type of erroneous classification as with  
391 BOPA. We suggest, as well as Keeley et al. (2012), that benthic indices need to be  
392 regionally validated in order to avoid the risk of under- or overestimating the  
393 ecological status. These results reveal that any benthic index that aims to be used to  
394 evaluate a particular activity needs to be specifically designed. Then, local or regional  
395 indicative taxa should be defined previously by pilot studies and/or bibliography  
396 revisions for a more accurate application of BOPA-FF or similar indices. Also, an  
397 appropriate sampling design, including several reference locations (Tataranni and  
398 Lardicci, 2010) and a proper statistical data management, should be used for diagnosis  
399 rather than the establishment of thresholds. Despite the improvements achieved with  
400 BOPA-FF, we really believe that using this index can be unwise without accompanying  
401 it with any other statistic approach that ensure no loss of information (Green and  
402 Chapman, 2011). A misclassification might imply wrong management measures too,  
403 and injuries to the environment or the producers.

404 Nevertheless, several authors concur that the “picture” of areas influenced by fish  
405 farming provided by the multivariate analysis of assemblages composition was more  
406 suitable and statistically validated than that provided by univariate benthic indices  
407 (Aguado-Giménez et al., 2007; Callier et al., 2008; Quintino et al., 2012), regardless of  
408 taxonomic resolution. Quintino et al. (2012) also showed that multivariate abundance  
409 data, together with primary biological variables (richness and total abundance) were  
410 more effective than synthetic biotic indices to diagnose benthic alterations related  
411 with oyster farming. Likewise, assemblage composition analyses let us to enquire in  
412 several aspects of the community which benthic indices obviate, such as contribution  
413 of species, differences in the composition depending on environmental characteristics,  
414 identifying local or regional indicative taxa and seasonal changes. Callier et al. (2008)  
415 proposed that in any case benthic indices could constitute a complementary analysis  
416 to facilitate interpretation of the results, but multivariate statistics is the more  
417 powerful method to detect changes in benthic assemblages. In the case of BBI  
418 utilisation, it would be desirable that they could be regionally adapted for specific  
419 applications to avoid erroneous verdicts that could result in wrong management  
420 measures.

421 On the basis of all above-mentioned, we propose the utilisation of TFS as a reliable  
422 indicator of impact derived of fish farming (cause-effect relationship), and FFS as  
423 benthic descriptors. Both variables should complement the multivariate analysis of  
424 polychaete assemblages as a biological indicator in the compulsory monitoring  
425 programmes of cage fish farming. At least, this strategy worked well in western  
426 Mediterranean farms. These three variables allow us to perform an appropriate

427 interpretation and diagnosis for any type of sediment. A monitoring programme  
428 should be simple and robust. Therefore, surrogating the whole benthic assemblage to  
429 a single but sensitive taxocene, reducing taxonomic resolution up where sensibility  
430 allows, and choosing the strictly necessary but indicative physic-chemical descriptors  
431 or indicators as complementary variables should be compensated improving sampling  
432 designs, e.g. spatio-temporal nested design and the use of several controls. We  
433 consider that this strategy can be applied in any geographical area.

434 One of the great differences between using biotic indices and multivariate assemblage  
435 data is that the information finally provided by the indices (ecological quality status) is  
436 easier to understand and manage. The problem is that this categorisation may not be a  
437 real reflection whether the used index is not performed for a particular geographical  
438 area, habitat or type of impact. Since reaching an accurate diagnosis is as important as  
439 providing easily manageable information, we believe that it is necessary to improve  
440 monitoring programmes to ensure that complex systems are evaluated in the most  
441 reliable way, providing correct information for managers. Simultaneous utilisation of  
442 multivariate analysis of polychaete assemblage and locally adapted BBIs, such as  
443 BOPA-FF, would contribute to communicate properly the monitoring results to  
444 decision-makers. However, as Green and Chapman (2011) suggested, it is also  
445 necessary a better education for managers to deal with complex scenarios.

446

447

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453

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703 Table 1: Ecological Quality Classification of BOPA index (Dauvin and Ruellet, 2007).

BOPA range of values	EcoQ.
0.00000 – 0.04576	High
0.04576 – 0.13966	Good
0.13966 – 0.19382	Moderate
0.19382 – 0.26761	Poor
0.26761 – 0.30103	Bad

704

Table 2: Polychaete families' richness and abundance (mean  $\pm$  se) of the whole assemblage and of those polychaete families involved in BBI's calculations with a higher contribution to dissimilarities among distances over the impact gradients.

BBI presence	Family	BC (42 families; 19850 indiv.; 184 indiv. per sample)		LB (46 families; 9768 indiv.; 90 indiv. per sample)		RF (44 families; 7705 indiv.; 71 indiv. Per sample)		TOTAL (48 families; 37323 indiv.)	
		Abund.	mean. $\pm$ sem	Abund.	mean. $\pm$ sem	Abund.	mean. $\pm$ sem	Abund.	mean. $\pm$ sem
<i>Both</i>	<i>Capitellidae</i>	1456	13.4 $\pm$ 1.5	2188	20.5 $\pm$ 2.7	1146	10.6 $\pm$ 0.8	4790	14.8 $\pm$ 1.1
<i>BOPA</i>	<i>Cirratulidae</i>	455	4.2 $\pm$ 0.8	830	7.6 $\pm$ 1.0	616	5.7 $\pm$ 0.7	1901	5.8 $\pm$ 0.5
<i>BOPA-FF</i>	<i>Dorvilleidae</i>	6672	61.7 $\pm$ 7.2	174	1.6 $\pm$ 0.3	250	2.3 $\pm$ 0.9	7096	21.9 $\pm$ 2.8
<i>BOPA</i>	<i>Eunicidae</i>	740	6.8 $\pm$ 1.1	234	2.1 $\pm$ 0.3	86	0.8 $\pm$ 0.1	1060	3.2 $\pm$ 0.4
<i>BOPA-FF</i>	<i>Glyceridae</i>	256	2.3 $\pm$ 0.3	83	0.7 $\pm$ 0.1	86	0.7 $\pm$ 0.1	425	1.3 $\pm$ 0.1
<i>BOPA-FF</i>	<i>Nereididae</i>	2518	23.3 $\pm$ 5.6	387	3.5 $\pm$ 1.1	43	0.4 $\pm$ 0.1	2948	9.1 $\pm$ 2.0
<i>BOPA-FF</i>	<i>Oweniidae</i>	639	5.9 $\pm$ 1.1	230	2.1 $\pm$ 0.4	210	2.0 $\pm$ 0.3	1079	3.3 $\pm$ 0.4
<i>None</i>	<i>Paraonidae</i>	1475	13.6 $\pm$ 2.8	788	7.2 $\pm$ 0.8	1471	13.6 $\pm$ 1.5	3734	11.5 $\pm$ 1.1
<i>BOPA</i>	<i>Spiochaetopteridae</i>	0	-	0	-	0	-	0	-
<i>Both</i>	<i>Spionidae</i>	719	6.6 $\pm$ 0.9	536	4.9 $\pm$ 0.5	695	6.4 $\pm$ 0.6	1950	6.0 $\pm$ 0.4



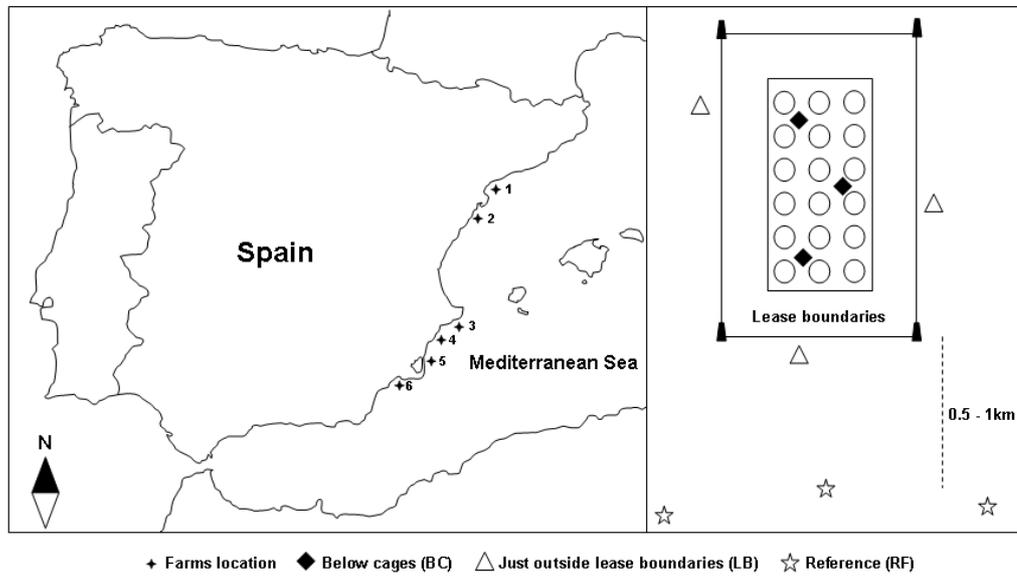


Figure 1: Localisation of the study area and diagram of the sampling design.

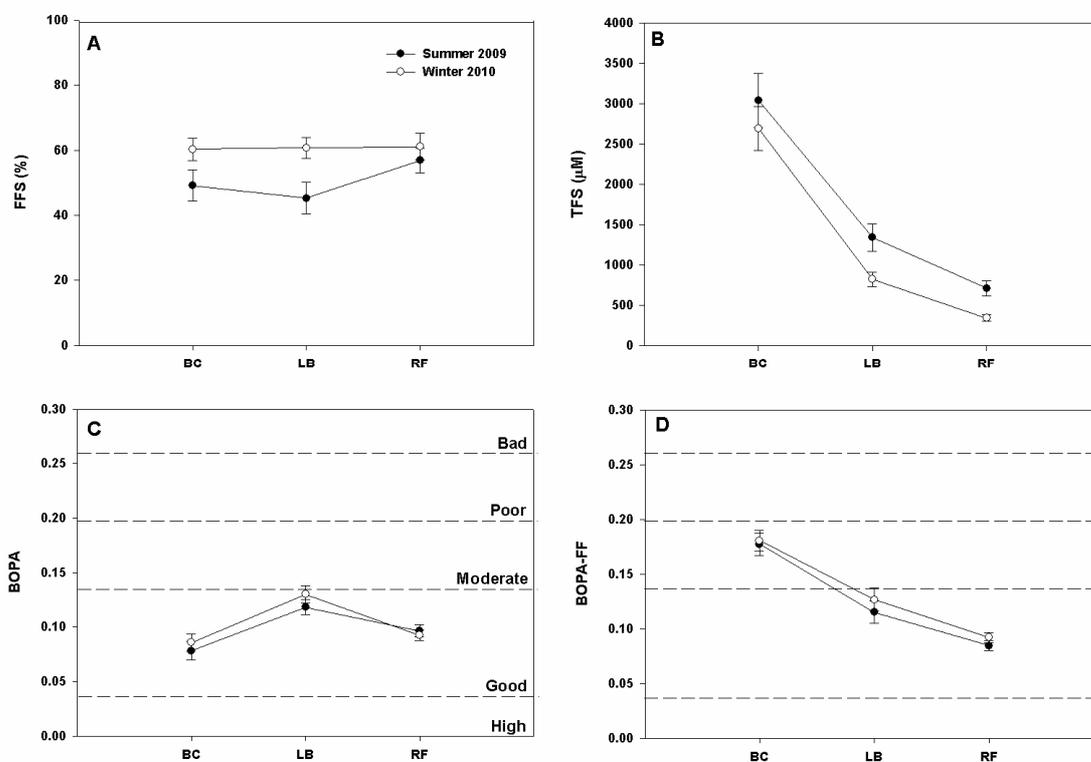


Figure 2: Environmental variables and Benthic Biotic Indices results (mean  $\pm$  s.e.) for the different distances and sampling times (FFS: finest fraction of the sediment; TFS: total free sulphides; BC: below cages; LB: lease boundaries; RF: reference locations; PI: production intensity).

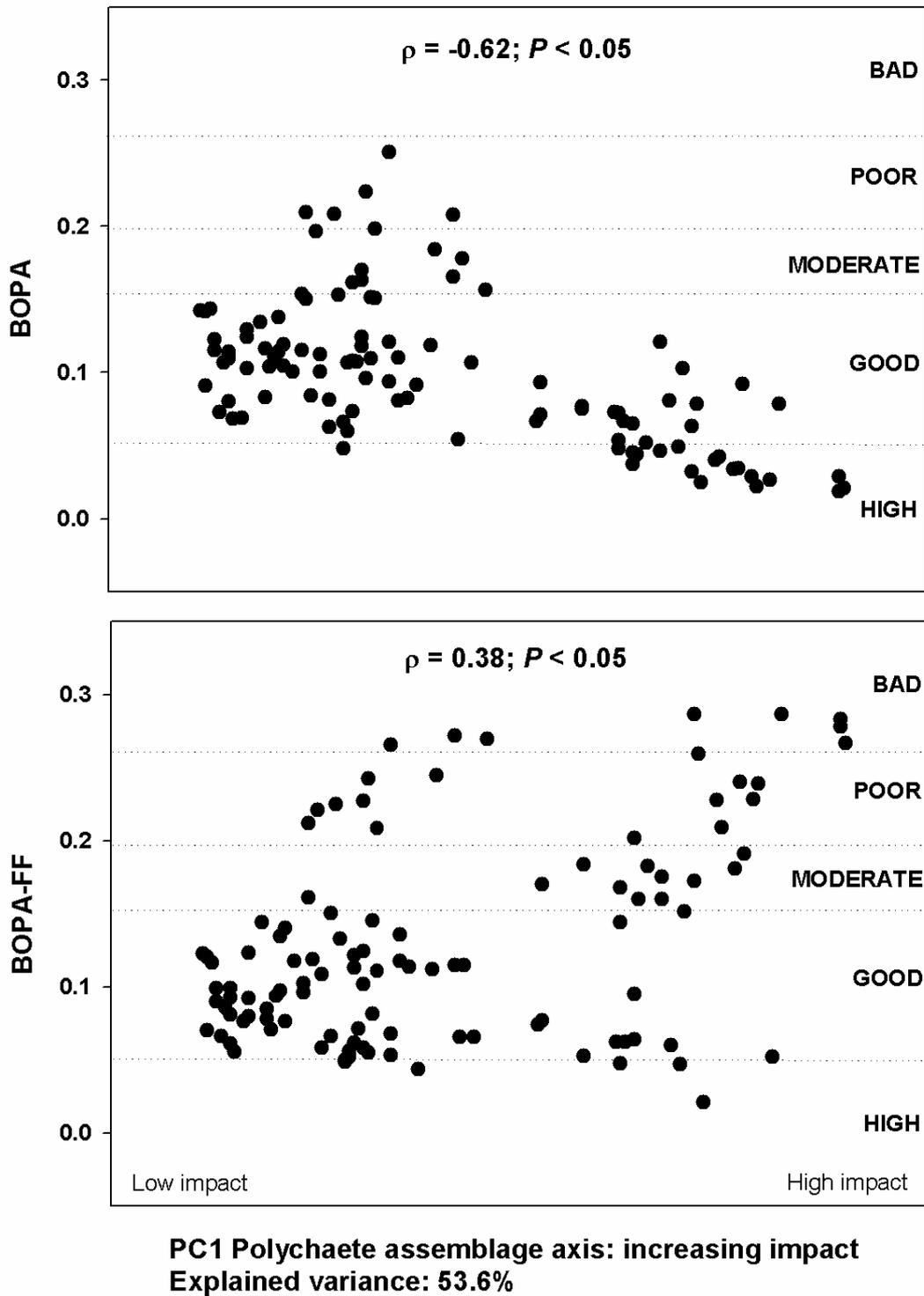


Figure 3: Plots of BOPA and BOPA-FF averaged scores by sites in relation with the impact gradient (PC1) described by the polychaete assemblage structure ( $\rho$ : Spearman rank correlation coefficient).

- We applied taxocene surrogation and taxonomic sufficiency to fish farming monitoring
- Multivariate assessment of polychaete assemblage and BOPA index were compared
- Polychaete assemblage provided a suitable picture of the impact gradient
- We recalculate BOPA-FF including polychaete locally identified as indicative
- BOPA-FF correlated with the impact gradient and improved the diagnosis