

ORBITAL AND PHYSICAL PROPERTIES OF THE  $\sigma$  Ori Aa, Ab, B TRIPLE SYSTEM

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## ABSTRACT

We provide a complete characterization of the astrophysical properties of the  $\sigma$  Ori Aa, Ab, B hierarchical triple system and an improved set of orbital parameters for the highly eccentric  $\sigma$  Ori Aa, Ab spectroscopic binary. We compiled a spectroscopic data set comprising 90 high-resolution spectra covering a total time span of 1963 days. We applied the Lehman–Filh es method for a detailed orbital analysis of the radial velocity curves and performed a combined quantitative spectroscopic analysis of the  $\sigma$  Ori Aa, Ab, B system by means of the stellar atmosphere code FASTWIND. We used our own plus other available information on photometry and distance to the system for measuring the radii, luminosities, and spectroscopic masses of the three components. We also inferred evolutionary masses and stellar ages using the Bayesian code BONNSAI. The orbital analysis of the new radial velocity curves led to a very accurate orbital solution of the  $\sigma$  Ori Aa, Ab pair. We provided indirect arguments indicating that  $\sigma$  Ori B is a fast-rotating early B dwarf. The FASTWIND+BONNSAI analysis showed that the Aa, Ab pair contains the hottest and most massive components of the triple system while  $\sigma$  Ori B is a bit cooler and less massive. The derived stellar ages of the inner pair are intriguingly younger than the one widely accepted for the  $\sigma$  Orionis cluster, at  $3 \pm 1$  Ma. The outcome of this study will be of key importance for a precise determination of the distance to the  $\sigma$  Orionis cluster, the interpretation of the strong X-ray emission detected for  $\sigma$  Ori Aa, Ab, B, and the investigation of the formation and evolution of multiple massive stellar systems and substellar objects.

*Key words:* binaries: spectroscopic – open clusters and associations: individual (sigma Orionis) – stars: early-type – stars: individual (sigma Ori) – stars: massive

## 1. INTRODUCTION

The fourth-brightest star in Orion’s Belt is  $\sigma$  Ori (*Quæ ultimam baltei præcedit ad austrum*, 48 Ori, HD 37648). This Trapezium-like system is also the brightest source of the relatively nearby, almost extinction-free,  $\sim 3$  Ma old  $\sigma$  Orionis open cluster in the Ori OB1b association, which is widely acknowledged as a cornerstone for the study of stellar and substellar formation (Garrison 1967; Wolk 1996; Béjar et al. 1999; Walter et al. 2008; Caballero 2008b, 2013). Remarkably, the components in the eponymous  $\sigma$  Ori stellar system illuminate and shape the celebrated, conspicuous Horsehead Nebula (Pety et al. 2005; Habart et al. 2005; Goicoechea et al. 2006, 2009; Compi gne et al. 2007; Rimmer et al. 2012) and a close photo-eroded pair of a very low mass star and a brown dwarf proplyd (van Loon & Oliveira 2003; Sanz-Forcada et al. 2004; Caballero 2005; Bouy et al. 2009; Hodapp et al. 2009). Therefore, the amount of high-energy photons injected by the high-mass  $\sigma$  Ori stars into the intracluster medium is a compulsory input not only for testing certain models of low-mass star and brown dwarf formation (e.g., Whitworth et al. 2007) but also for understanding the astrochemistry in the Horsehead photodissociation region (Abergel et al. 2003; Pound et al. 2003; Ward-Thompson et al. 2006; Bowler et al. 2009, and references above).

Currently, we know that there are five stars with spectral types earlier than B3 (i.e., massive stars) in the central arcminute of the cluster, including  $\sigma$  Ori Aa, Ab, B, D, and E (Caballero 2014).

Contrarily to  $\sigma$  Ori D, which is a normal B2V star with large projected rotational velocity ( $v \sin i = 200 \text{ km s}^{-1}$ ; Sim on-D az & Herrero 2014), the other four stars have extensively caught the attention of the stellar community. In particular,  $\sigma$  Ori E is a famous helium-rich, magnetically strong, peculiar, variable star with spectral type B2Vp (Walborn 1974; Landstreet & Borra 1978; Groote & Hunger 1997; Townsend et al. 2013), while  $\sigma$  Ori Aa, Ab, B is a very high mass, hierarchical triple system. It is made of a  $\sim 0.25$ -wide astrometric binary, “Aa, Ab–B,” which has not completed a full revolution yet since its discovery ( $P_{\text{astrom}} = 156.7 \pm 3.0$  a; Burnham 1892; Turner et al. 2008; Caballero 2008a, 2014), and a spectroscopic binary, “Aa–Ab,” in a highly eccentric orbit with a period 400 times smaller than the astrometric period ( $P_{\text{SB2}} = 143.5 \pm 0.5$  days; Frost & Adams 1904; Miczaika 1950; Bolton 1974; Morrell & Levato 1991; Stickland & Lloyd 2001; Sim on-D az et al. 2011a).

This paper aims to be a continuation of the study started by Sim on-D az et al. (2011a, Paper I), who compiled 23 Fiber-fed Echelle Spectrograph (FIES) spectra between 2008 November and 2011 April, confirmed the presence of a third massive star component in the  $\sigma$  Ori AB system, and determined for the first time the orbital parameters of the Aa, Ab pair. Here we present the analysis of a much-extended data set comprising a total of 90 high-resolution spectra spanning  $\sim 5$  yr. Besides the refinement of the orbital parameters determined from a longer and much better sampled radial velocity curve, we perform a quantitative spectroscopic analysis of the combined spectra of  $\sigma$

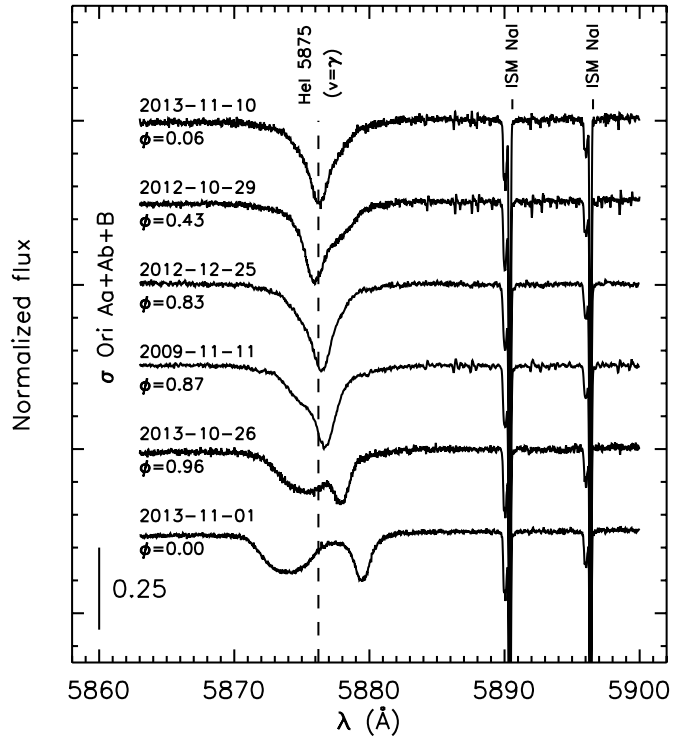
Ori Aa, Ab, B. The derived spectroscopic parameters (effective temperatures, gravities, and projected rotational velocities) are complemented with photometric information on the system to provide the complete set of stellar astrophysical parameters, namely, radii, luminosities, spectroscopic and evolutionary masses, plus estimates of the stellar ages and number of ionizing photons. The paper, which partially benefits from preliminary results from recent interferometric observations by Schaefer (2013) and Hummel et al. (2013), concludes with a discussion on the global orbital and physical properties of the  $\sigma$  Ori Aa, Ab, B system, highlighting the importance of the results of our study for the interpretation of the strong X-ray emission of the triple system, a precise determination of the distance to the  $\sigma$  Orionis cluster, and new observational clues in the investigation of the formation and evolution of stars and brown dwarfs at all mass domains.

## 2. OBSERVATIONS

After publication of Paper I, we continued gathering high-resolution optical spectra with five different instruments, mainly attached to medium-sized telescopes. Our final sample of 90 spectra covers a total time span of 1963 days, equivalent to almost 14 orbital periods of the Aa, Ab system. In particular, we could obtain over one-third of the spectra near the periastron passages of 2010 September, 2011 November, 2012 April, 2013 October/November, and 2014 March.

1. Fifteen epochs were obtained with the FIES spectrograph ( $R = 46,000$ ) at the 2.5 m Nordic Optical Telescope at El Roque de los Muchachos Observatory as part of the IACOB project (Simón-Díaz et al. 2011b, 2011d). Together with the spectra used in Paper I, these represent a total of 38 epochs.
2. Thirty epochs were obtained with the High Efficiency and Resolution Mercator Echelle Spectrograph (HERMES) ( $R = 85,000$ ) at the 1.2 m MERCATOR telescope at El Roque de los Muchachos Observatory, also as part of the IACOB project.
3. Eleven epochs were obtained with the Calar Alto Fiber-fed Echelle (CAFÉ) spectrograph ( $R = 65,000$ ) at the 2.2 m telescope at Calar Alto Observatory as part of the CAFÉ-BEANS project (Negueruela et al. 2014).
4. Six epochs were obtained with the High Resolution Spectrograph (HRS) ( $R = 30,000$ ) at the 9.2 m Hobby–Eberly Telescope as part of the NoMaDS project (Maíz Apellániz et al. 2012).
5. In addition, we included in our data set four spectra obtained with the Fiberfed Extended Range Optical Spectrograph (FEROS) ( $R = 48,000$ ) at the 2.2 m telescope at La Silla Observatory as part of the OWN survey (Barbá et al. 2010).

Full descriptions of the various used instruments can be found in Telting et al. (2014, FIES), Raskin et al. (2011; HERMES), Aceituno et al. (2013; CAFÉ), Tull (1998; HRS), and Kaufer et al. (1999; FEROS). The log of the observations is presented in Table A1, while Figure 1 shows portions of  $\sigma$  Ori Aa, Ab, B spectra at seven representative epochs. The typical signal-to-noise ratio (S/N) of all the spectra was above 200, which could be reached with exposure times of less than 10 minutes in all telescopes. In the case of the two HERMES spectra obtained on 2013 October 31 (on the exact date of the closest quadrature to periastron passage), we increased the exposure time to reach an S/N  $\sim 350$ .



**Figure 1.** Spectra of  $\sigma$  Ori Aa, Ab, B in the region of the stellar He I  $\lambda 5875$  and interstellar Na I lines at seven representative epochs. The vertical dashed line indicates the wavelength of the He I line shifted to the systemic velocity ( $\gamma = +31.10 \text{ km s}^{-1}$ ). All spectra were corrected from telluric lines.

The FIES, HERMES, and FEROS spectra were reduced using the corresponding available pipelines (FIEStool<sup>11</sup>, Hermes-DRS<sup>12</sup>, and FEROS-DRS<sup>13</sup>, respectively). We used our own pipelines for reducing the CAFÉ and HET spectra. In all cases we used the information provided in the corresponding headers of the fits files to correct the spectra for heliocentric velocity and our own routines implemented in IDL for continuum normalization.

We also obtained lucky imaging of the  $\sigma$  Ori Aa, Ab, B system with the AstraLux instrument at the Calar Alto 2.2 m telescope (Hormuth et al. 2008). We used three different filters (Sloan  $i$  and  $z$  and a narrowband filter centered at 9137 Å) at five different epochs (from 2008 January to 2013 September; see Table 2). The seeing varied between 0'9 and 1'3, but component B was clearly separated from A in the processed data in all cases (Aa and Ab components cannot be separated with lucky imaging). The first epoch was discussed by Maíz Apellániz (2010), where the reader is referred for further details on the data.

## 3. ANALYSIS AND RESULTS

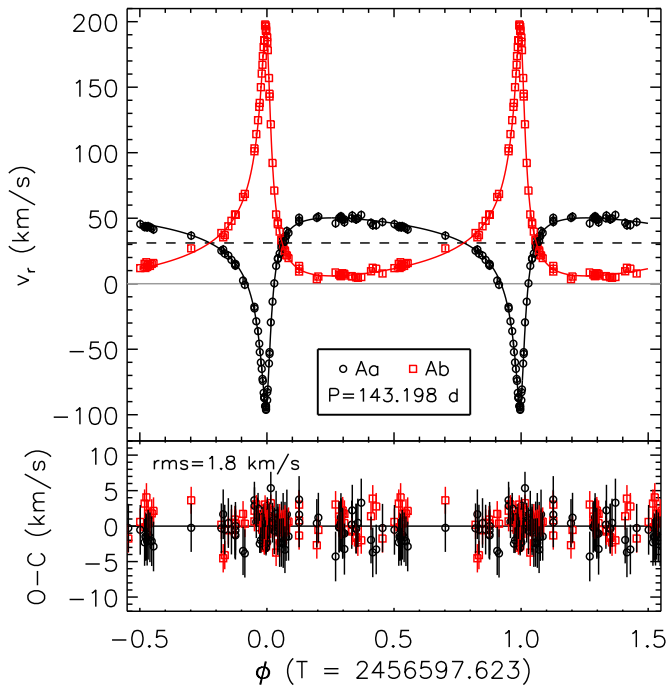
### 3.1. Radial Velocity

We followed a similar strategy to that described in Paper I in revisiting the orbital parameters of the Aa, Ab system resulting from the analysis of the extended radial velocity curves. In brief, we first used the He I  $\lambda 5875$  line to determine the radial velocity of the two components. To this aim, we performed a two-parameter cross-correlation of the observed spectra with a grid of synthetic spectra built with two rotationally broadened,

<sup>11</sup> <http://www.not.iac.es/instruments/fies/fiestool/FIEStool.html>

<sup>12</sup> <http://www.mercator.iac.es/instruments/hermes/hermesdrs.php>

<sup>13</sup> <http://www.eso.org/sci/facilities/lasilla/instruments/feros/tools/DRS.html>



**Figure 2.** Upper panel: radial velocity curves of  $\sigma$  Ori Aa (black circles) and Ab (red squares) phased to the period  $P = 143.198$  days. Error bar sizes are smaller than those of symbol size. The horizontal dashed line indicates the systemic velocity (see Table 1). Lower panel: velocity residuals to the adopted fit for the two components. The root-mean-square of the fit is  $1.8 \text{ km s}^{-1}$ .

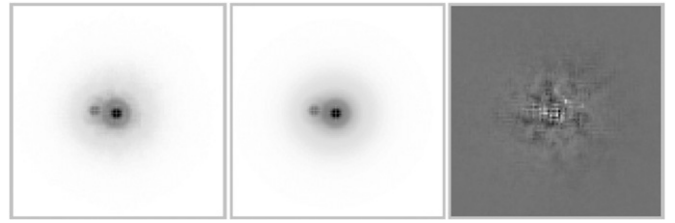
**Table 1**  
Revised Orbital Parameters of the  $\sigma$  Ori Aa, Ab System

Parameter	Value	Unit	
$P_{\text{Aa,Ab}}$	$143.198 \pm 0.005$	days	
$T$	$2456597.623 \pm 0.024$	days	
$e$	$0.7782 \pm 0.0011$		
$\gamma$	$+31.10 \pm 0.16$	$\text{km s}^{-1}$	
$\omega$	$199.98 \pm 0.24$	deg	
$M_{\text{Aa}}/M_{\text{Ab}}$	$1.325 \pm 0.006$		
	Aa	Ab	
$K$	$71.9 \pm 0.3$	$95.2 \pm 0.3$	$\text{km s}^{-1}$
$a \sin i$	$127.7 \pm 0.6$	$169.2 \pm 0.6$	$R_{\odot}$
$M \sin^3 i$	$9.78 \pm 0.07$	$7.38 \pm 0.05$	$M_{\odot}$

radial-velocity-shifted, FASTWIND He I line profiles. We used  $v \sin i = 135$  and  $35 \text{ km s}^{-1}$  for the Aa and Ab components, respectively (Stickland & Lloyd 2001; Simón-Díaz et al. 2011a). The measured radial velocities, along with their corresponding uncertainties associated with the cross-correlations, are given in Table A1.

Next, we applied the Lehmann-Filhés method implemented in SBOP<sup>14</sup> (Etzel 2004) for a detailed orbital analysis of the radial velocity curves. We assumed as initial parameters those values indicated in Table 2 of Paper I. Contrarily to our previous analysis, now we consider the period as a free parameter to be determined by SBOP. The resulting radial velocity curves, phased to the derived period, are shown in Figure 2, and the revised orbital parameters are provided in Table 1.

The agreement with the solution presented in Paper I is very good (but note the 180 deg indetermination of  $\omega$  in Paper I). However, as a consequence of the larger time span and the better phase coverage (especially around periastron passage) of



**Figure 3.** AstraLux observations of  $\sigma$  Ori A, B obtained on 2012 October 2 with the  $9137 \text{ \AA}$  narrowband filter. The three panels show the original data (left), PSF fit (center), and fit residual (right). The intensity scale is linear in the three cases, with the range corresponding to 0%–80% of the maximum data pixel in the first two panels and to  $-5\%$  to  $+5\%$  of the maximum data pixel in the third one. Each panel is about  $2''.5$  on each side. North is up, and east is left.

the new radial velocity curves, we have improved in one order of magnitude the accuracy of all the resulting quantities. In particular, the period has been refined from  $143.5 \pm 0.5$  days to  $143.198 \pm 0.005$  days. The new, more accurate, systemic velocity of the  $\sigma$  Ori Aa, Ab system ( $+31.10 \pm 0.16 \text{ km s}^{-1}$ ) is also in very good agreement with the systemic velocity of the cluster as determined by Sacco et al. (2008) from single low-mass stars in  $\sigma$  Orionis ( $+30.93 \pm 0.92 \text{ km s}^{-1}$ ). The mass ratio of the two components has increased from  $1.23 \pm 0.07$  to  $1.325 \pm 0.006$ . The projected semimajor axes and masses have also been slightly modified.

### 3.2. Photometry

The  $V$  magnitude of  $\sigma$  Ori, including the three components, is 3.80 mag (Johnson et al. 1966; Lee 1968; Vogt 1976; Ducati et al. 2001). However, the determination of radii, luminosities, and masses of each component in Section 3.4.2 requires the individual absolute magnitudes in the  $V$  band. Also, this information is of interest for double-checking the dilution factors considered in the combined spectroscopic analysis in Section 3.4.1. For obtaining the extinction-corrected  $V$ -band absolute magnitudes of the three components we also need information about the magnitude difference between the A, B and Aa, Ab pairs, along with the extinction and distance to the stars.

#### 3.2.1. Magnitude Difference between $\sigma$ Ori A and B

The difference in magnitude between the A (actually Aa, Ab) and B components has been measured by several authors using different techniques. With *Hipparcos* data, Perryman et al. (1997) tabulated a magnitude difference  $\Delta H_p = 1.21 \pm 0.05$  mag. Using adaptive optics, ten Brummelaar et al. (2000) measured the magnitude difference in three different optical filters ( $\Delta V = 1.24 \pm 0.10$ ,  $\Delta R = 1.34 \pm 0.13$ , and  $\Delta I = 1.25 \pm 0.15$  mag). Later on, Horch et al. (2001) provided four speckle  $V$ -band differential photometry measures for  $\sigma$  Ori A, B ranging from 1.05 to 1.44 mag (with a mean value of  $1.18 \pm 0.08$  mag). Finally, Horch et al. (2004) obtained again new speckle observations more consistent with previous adaptive optics measurements ( $\Delta m_{503 \text{ nm}} = 1.30 \pm 0.07$ ,  $\Delta m_{648 \text{ nm}} = 1.25 \pm 0.03$ ,  $\Delta m_{701 \text{ nm}} \sim 1.26$  mag).

We measured magnitude differences, angular separations ( $\rho$ ), and position angles ( $\theta$ ) in our own lucky imaging data (Section 2). The AstraLux images were processed using the strategy described in Maíz Apellániz (2010) but with one important difference: instead of using a two-dimensional Gaussian for the point-spread function (PSF) core, we used an obstructed Airy pattern with the parameters of the Calar Alto 2.2 m telescope convolved with a two-dimensional Gaussian. An example of the data and fits is shown in Figure 3, while Table 2 provides our measurements.

<sup>14</sup> <http://mintaka.sdsu.edu/faculty/etzel/>

**Table 2**Relative Astrometry and Photometry of  $\sigma$  Ori A, B from the AstraLux Data

Date (yyyy mm dd)	Filter	$\rho$ (mas)	$\theta$ (deg)	$m_B - m_A$ (mag)
2008 Jan 17	<i>z</i>	$253.9 \pm 2.0$	$92.9 \pm 0.6$	$1.319 \pm 0.035$
2011 Sep 13	<i>z</i>	$254.4 \pm 1.1$	$85.6 \pm 0.3$	$1.183 \pm 0.019$
2012 Oct 2	9137 Å	$257.3 \pm 1.3$	$82.6 \pm 0.3$	$1.195 \pm 0.025$
2012 Oct 3	<i>i</i>	$256.8 \pm 0.9$	$82.6 \pm 0.3$	$1.201 \pm 0.016$
2013 Sep 16	<i>i</i>	$252.6 \pm 1.0$	$80.1 \pm 0.4$	$1.163 \pm 0.016$

The dispersion of all magnitude differences, from 5030 to 9137 Å, is probably a consequence of the difficulty to characterize the PSF of the images and the proximity of the A and B components (as indicated in Maíz Apellániz 2010) rather than a color effect, which is not expected at such early spectral types. We gave more weight to our and the *Hipparcos* measurements and considered  $\Delta V_{A,B} = 1.20 \pm 0.05$  mag.

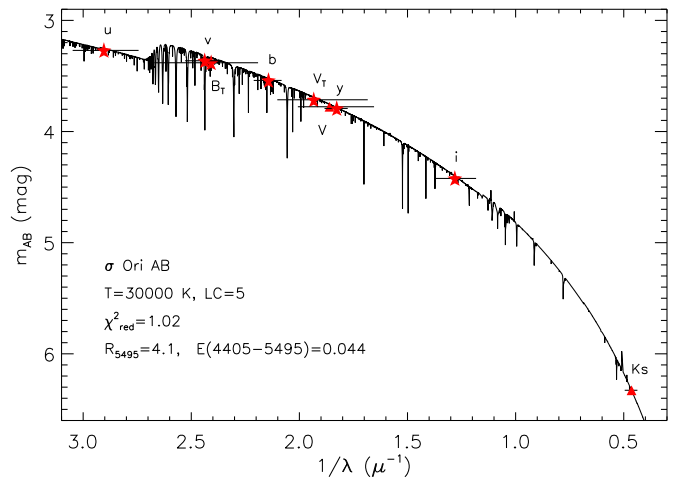
### 3.2.2. Magnitude Difference between $\sigma$ Ori Aa and Ab

The case of  $\sigma$  Ori Aa and Ab is more complex, mainly because the angular separation of these two stars is so small that only interferometric observations provide enough spatial resolution to resolve both components. As a consequence, the few estimations of the Aa, Ab magnitude difference found in the literature come from indirect arguments based on the derived spectral types of the two components, which in many cases were erroneously associated with the A and B components. In particular, from the inspection of one of his high-resolution spectrograms showing separated lines, Bolton (1974) indicated that the redshifted component (Ab at  $+169.6$  km s $^{-1}$ ) appeared to be 0.5 mag fainter than the blueshifted component (Aa at  $-88$  km s $^{-1}$ ). Edwards (1976) derived an independent visual magnitude difference,  $\Delta V_{Aa,Ab} = 0.78$  mag, after following a more quantitative strategy aimed at determining the spectral class of the individual components of visual binaries.

Only recently, interferometric observations with the Michigan Infra-Red Combiner for the CHARA Interferometer (MIRC) and the Navy Precision Optical Interferometer (NPOI) by Schaefer (2013) and Hummel et al. (2013) have been able to provide a direct measurement of the magnitude difference between Aa and Ab. Schaefer (2013) measured a flux ratio between the two components in the near-infrared *H* band of 0.58, which translates into a difference in magnitude of 0.59 mag in *H*, in good agreement with the value proposed by Bolton (1974), but incompatible with the value estimated by Edwards (1976). All in all, we assumed  $\Delta V_{Aa,Ab} = 0.59 \pm 0.05$  mag.

### 3.2.3. Extinction

In most published photometry,  $\sigma$  Ori Aa, Ab, B appears as a single source. We collected from the literature Strömgren *uvby*, Tycho-2  $B_T V_T$ , Johnson–Cousins *VI*, and Two Micron All Sky Survey (2MASS)  $K_s$  photometry for the system (2MASS *JH* and *WISE* photometry saturated) and processed the data using the latest version of the photometric Bayesian code CHORIZOS (Maíz Apellániz 2004). It incorporates the Milky Way spectral energy distribution grid of Maíz Apellániz (2013a), the photometric calibration and zero points of Maíz Apellániz (2005a, 2006, 2007), and the family of extinction laws of Maíz Apellániz (2013b) and Maíz Apellániz et al. (2014). We fixed the photometric luminosity class to 5.0 and left four free parameters:  $T_{\text{eff}}$ ,  $E(4405-5495)$  (amount of extinction),  $R_{5495}$  (type of extinction), and  $\log d$ . We fitted nine photometric bands



**Figure 4.** CHORIZOS best spectral energy distribution for the  $\sigma$  Ori AB photometry. Red star symbols with error bars (horizontal for filter extent, vertical for uncertainty) indicate the used photometry (Tycho-2  $B_T V_T$ , 2MASS  $K_s$ , Johnson–Cousins *VI*, and Strömgren *uvby*) in the AB system.

**Table 3**  
CHORIZOS Output Parameters for  $\sigma$  Ori

Parameter	Value	Unit
$T_{\text{eff}}$	$29.9 \pm 0.6$	kK
$E(4405 - 5495)$	$0.044 \pm 0.007$	mag
$R_{5495}$	$4.1 \pm 0.8$	
$\log d$	$2.420 \pm 0.017$	
$A_V$	$0.18 \pm 0.02$	mag

and hence had five degrees of freedom. The resulting values for these four parameters and the best spectral energy distribution are shown in Table 3 and Figure 4, respectively. The estimated extinction in the *V* band is  $A_V = 0.18 \pm 0.02$  mag.

The CHORIZOS execution yielded a reduced  $\chi^2$  value of 1.0, indicating that the photometry used is consistent and compatible with the used spectral energy distributions and extinction laws. The values of  $E(4405 - 5495)$  and  $A_V$  are compatible with previous results (Lee 1968; Brown et al. 1994; Mayne & Naylor 2008).  $R_{5495}$  shows a large uncertainty, as expected for an object with such a low extinction. The derived  $T_{\text{eff}}$  is consistent with a composite source made out of three bright stars, one hotter than 30 kK, the other two cooler than that. Finally, the derived distance ( $d \approx 263$  pc) is considerably lower than other measurements, but this is just an artifact of the fitting and must not be used: since we are measuring the combined photometry of three stars and fixing the luminosity class, the resulting distance is artificially lower than the real one (see below). This problem with spectroscopic parallaxes is common for O-type systems owing to the abundance of unresolved binaries.

### 3.2.4. Distance

There have been different determinations of the distance to the  $\sigma$  Orionis cluster, which have been derived and used in a variety of manners across the literature. In spite of the efforts put forth by several authors in obtaining an accurate and reliable value, there does not seem to be an acceptable consensus yet, with determinations ranging from 350 to 470 pc. Maíz Apellániz et al. (2004) gave a Lutz–Kelker-corrected value of  $380^{+136}_{-87}$  pc for  $\sigma$  Ori based on the original *Hipparcos* measurement (Perryman et al. 1997), but with a self-consistent (and nonconstant) spatial distribution for the early-type stars in the solar neighborhood

(Lutz & Kelker 1973; Maíz Apellániz 2001, 2005b). The new *Hipparcos* reduction of the raw data by van Leeuwen (2007) did not improve the original measurement.

From average *Hipparcos* parallax measurements of stars in Ori OB1b, other authors have reported distances of up to 440 pc (Brown et al. 1994; de Zeeuw et al. 1999; Hernández et al. 2005; Caballero & Dinis 2008). Alternative, nonparallactic determinations of the cluster distance have been mostly based on isochronal fitting. However, perhaps because of the heterogeneity in used data and models, minimization techniques, spectral types of stars, and subjective authors' assumptions, derived distances also range on a wide interval from  $360^{+70}_{-60}$  to  $470 \pm 30$  pc (Sherry et al. 2004, 2008; Hernández et al. 2005; Caballero 2007; Mayne & Naylor 2008; Naylor 2009).

A classical distance-determination method, the dynamical parallax, was implemented in the cluster by Caballero (2008a), who estimated  $d \sim 385$  pc under the assumption that  $\sigma$  Ori was *triple*. This estimation matches the recent determinations with NPOI (Hummel et al. 2013) and MIRC (Schaefer 2013). From these interferometric data, Hummel et al. (2013) and Schaefer (2013) independently proposed a distance  $d \sim 385$  pc. Although optical interferometry will soon provide uncertainties of 1%–2% for the distance to  $\sigma$  Ori (G. Schaefer et al., in preparation), we assumed a more conservative error of 5%, which translates into a heliocentric distance of  $d = 385 \pm 19$  pc.

### 3.3. The Elusive $\sigma$ Ori B Component

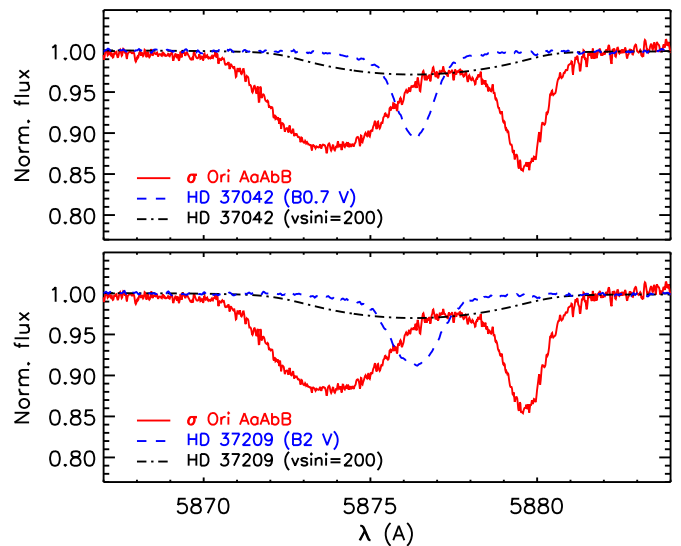
Bolton (1974) was one of the first authors to postulate the presence of a third component in the  $\sigma$  Ori A, B system (although Frost & Adams 1904, had done it seven decades earlier). He commented that the velocities and “spectroscopic” magnitude difference shown in one of his spectrograms indicated that none of the spectroscopic components were the component B of the visual system and, furthermore, that there was no evidence of B in his spectrograms. As shown below, our present-day, better-quality, observational data set confirms Bolton’s statements.

Following the estimations by Hartkopf et al. (1996), component B should not be separated by more than  $\sim 3$  km s<sup>-1</sup> from the systemic velocity of the Aa, Ab pair. From the difference in magnitude relative to the Aa, Ab component, the B star should have a spectral type  $\sim$ B0–B2V. Thanks to the large radial velocities reached by  $\sigma$  Ori Aa and Ab during periastron passage (separated by up to 292 km s<sup>-1</sup>; see Table 1), it might be possible to find spectroscopic features of the B component around phase zero. However, we did not find any sign of lines from an early B star close to the systemic velocity in any of the spectra obtained during periastron passage. This fact is illustrated by Figure 5, where we show the spectrum of  $\sigma$  Ori Aa, Ab, B with maximum separation between the lines of the Aa and Ab components together with high-S/N spectra of two well-investigated early B dwarfs. The only possibility to reconcile photometry (i.e., the celebrated astrometric “binary” announced by Burnham in 1892) and spectroscopy (i.e., the absence of lines at  $V_r \approx \gamma$ ) is to consider that  $\sigma$  Ori B has a large rotational velocity, of  $v \sin i \sim 200$ –300 km s<sup>-1</sup>.

### 3.4. Stellar Parameters of $\sigma$ Ori Aa, Ab, and B

#### 3.4.1. Spectroscopic Parameters

We used the HERMES spectrum taken on 2013 October 11, the one with the largest separation between the lines of the Aa and Ab components, to perform a *combined* quantitative spectroscopic analysis of the  $\sigma$  Ori Aa, Ab, B system. By

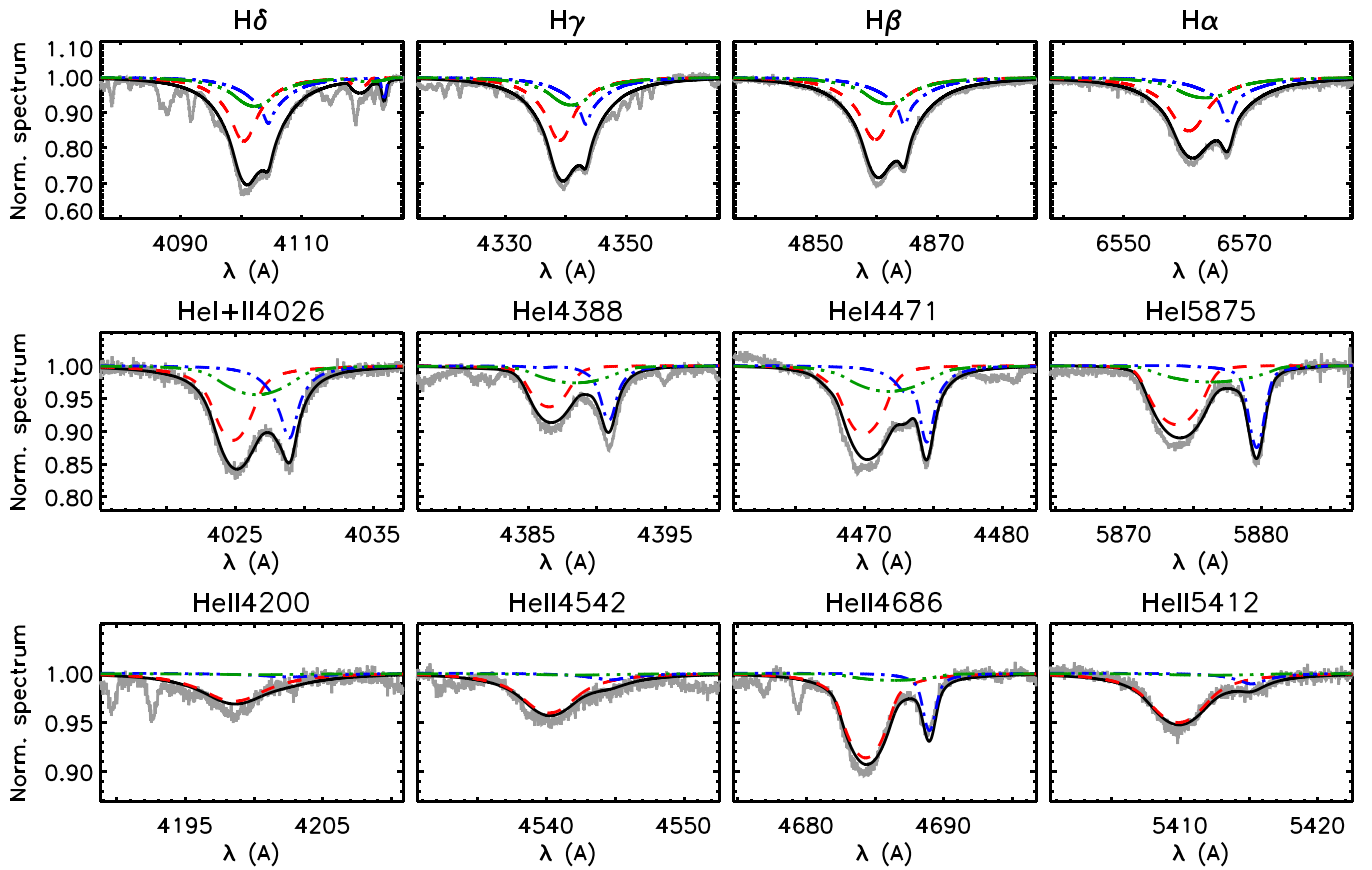


**Figure 5.** He I  $\lambda$ 5875 line in the HERMES spectra of HD 37 042 (B0.7V, upper panel) and HD 37 209 (B2V, lower panel) overplotted on the HERMES spectrum of  $\sigma$  Ori Aa, Ab, B obtained on 2013 November 10 (red solid line). The spectra of the comparison stars have been shifted to the position where  $\sigma$  Ori B should be found ( $V_r = \gamma = 31.10$  km s<sup>-1</sup>) and diluted to account for the difference in magnitude between the Aa, Ab, and B components. Black dot-dashed lines: spectra of the comparison stars convolved to  $v \sin i = 200$  km s<sup>-1</sup>; blue dashed lines: original diluted spectra.

*combined* we mean that the stellar parameters of the three components were obtained directly and simultaneously from the analysis of one of the original spectra. This type of analysis can be considered as opposite to the spectral disentangling option, in which the spectrum of each component is obtained and analyzed separately. The combined synthetic spectra to be fitted to the observed one were constructed using spectra from the grid of FASTWIND models with solar metallicity (González Hernández et al. 2008; Simón-Díaz 2010; Nieva & Simón-Díaz 2011) included in IACOB-GBAT (Simón-Díaz et al. 2011c). The spectra of each component were convolved to the corresponding  $v \sin i$ , shifted in radial velocity, and scaled by a certain factor  $d_i$ , where  $\sum d_i = 1$ . Then, the three synthetic spectra were added together and the combined spectrum overplotted to the observed one.

We fixed in our analysis the radial and projected rotational velocities of the three components. For components Aa and Ab we considered the values directly measured from the 2013 October 11 spectrum itself (see Table 4), while for component B we initially assumed a  $v \sin i = 200$  km s<sup>-1</sup> and a radial velocity equal to the systemic velocity of the Aa, Ab system (note the difference between the inclination  $i$  of the rotation axis of each component, as quoted in  $v \sin i$ , and the inclination of the orbit of the Aa, Ab system, as quoted in  $M_{\text{dyn}} \sin^3 i$  in Table 1). In view of the results from the spectroscopic analysis by Najarro et al. (2011), we also fixed the associated helium abundances ( $Y_{\text{He}} = 0.10$ ), microturbulence velocities ( $\xi_t = 5$  km s<sup>-1</sup>), and wind-strength parameters ( $\log Q = -14.0$ ) for the three stars. Last, we made use of the magnitude differences of previous sections to estimate the dilution factors. In particular, the Aa, Ab, and B components contributed to the global spectrum by 48%, 28%, and 24%, respectively. As a result, only the effective temperatures ( $T_{\text{eff}}$ ) and gravities ( $\log g$ ) remained as free parameters to be determined in the analysis.

The best-fit solution was obtained by visual comparison of the original and combined synthetic spectra around the H and



**Figure 6.** FASTWIND analysis of the combined spectrum of  $\sigma$  Ori Aa, Ab, B at periastron passage on 2013 October 31. Solid gray and black lines correspond to the observed spectrum and the best *combined* synthetic spectrum. The individual best-fit synthetic spectra for each component are overplotted with red dashed (Aa), blue dash-dotted (Ab), and green long-dash-dotted (B) lines.

**Table 4**  
Stellar Properties of  $\sigma$  Ori Aa, Ab, and B

Parameter	$\sigma$ Ori Aa	$\sigma$ Ori Ab	$\sigma$ Ori B	Unit
$V$	$4.61 \pm 0.02$	$5.20 \pm 0.03$	$5.31 \pm 0.04$	mag
$M_V$	$-3.49 \pm 0.11$	$-2.90 \pm 0.11$	$-2.79 \pm 0.12$	mag
$v \sin i$	$135 \pm 15$	$35 \pm 5$	$250 \pm 50$	$\text{km s}^{-1}$
$T_{\text{eff}}$	$35.0 \pm 1.0$	$31.0 \pm 1.0$	$29.0 \pm 2.0$	kK
$\log g$	$4.20 \pm 0.15$	$4.20 \pm 0.15$	$4.15 \pm 0.20$	$\text{cm s}^{-2}$
$\log g_c$	$4.21 \pm 0.15$	$4.20 \pm 0.15$	$4.18 \pm 0.20$	$\text{cm s}^{-2}$
$R$	$5.6 \pm 0.3$	$4.8 \pm 0.3$	$5.0 \pm 0.3$	$R_{\odot}$
$\log L/L_{\odot}$	$4.62 \pm 0.07$	$4.27 \pm 0.07$	$4.20 \pm 0.13$	
$M_{\text{sp}}$	$18 \pm 7$	$13 \pm 5$	$14 \pm 7$	$M_{\odot}$
$M_{\text{ev}}^{\text{a}}$	$20.0^{+0.9}_{-1.0}$	$14.6^{+0.8}_{-0.6}$	$13.6^{+1.1}_{-0.9}$	$M_{\odot}$
$\text{Age}^{\text{b}}$	$0.3^{+1.0}_{-0.3}$	$0.9^{+1.5}_{-0.9}$	$1.9^{+1.6}_{-1.9}$	Ma
$v_{\text{rot,ini}}$	$150^{+60}_{-50}$	$40^{+43}_{-35}$	$270^{+86}_{-70}$	$\text{km s}^{-1}$
$\log Q(\text{H}^0)$	47.92	47.03	46.34	$\text{s}^{-1}$
$\log Q(\text{He}^0)$	46.25	44.58	43.35	$\text{s}^{-1}$

#### Notes.

<sup>a</sup>  $M_{\text{ev}}$  refers to present-day evolutionary masses; however, owing to the youth and low mass-loss rates of the stars, present-day and initial masses are equal.

<sup>b</sup> The quoted uncertainties in the estimated ages may actually be considered as upper limits since BONNSAI computations performed for this study assume that there is no correlation between the uncertainties associated with  $T_{\text{eff}}$ ,  $\log L$ , and  $\log g$  (see notes in Section 3.4.2 and Figure 7).

He I–II lines, which are commonly assumed as a diagnosis for the determination of stellar parameters of O stars (e.g., Herrero et al. 1992, 2002; Repolust et al. 2004). The fit is illustrated by Figure 6, which also shows the relative contribution of each

component to the global spectrum. Although the contribution of the B component to the combined H and He I lines is very small, the presence of a third component is needed to fit the region between the lines of the Aa and Ab components. On the other hand, the contribution of B to the He II lines is negligible, as expected from its lower effective temperature and large  $v \sin i$ .

Figure 6 also illustrates the difficulty to determine precisely the gravity of the three components (from the wings of the hydrogen Balmer lines) and the effective temperature of the elusive B component (mainly constrained by the weak He II lines). To improve this situation, we followed an iterative strategy that accounted for the comparison of spectroscopic and evolutionary masses (Section 3.4.2). The resulting spectroscopic parameters are summarized in Table 4. The derived  $T_{\text{eff}}$  and  $\log g$  are also complemented with the gravities corrected from centrifugal acceleration ( $\log g_c$ , computed following the procedure described in Repolust et al. 2004).

#### 3.4.2. Physical Parameters

Once effective temperatures and gravities were determined, we used them, along with the spectral energy distributions of the associated FASTWIND models and the absolute visual magnitudes computed in Section 3.2, to obtain the radii, luminosities, and *spectroscopic* masses ( $M_{\text{sp}}$ ) of the three components. To this aim, we followed the same strategy as described in Herrero et al. (1992). The resulting stellar parameters and associated uncertainties from FASTWIND are given in Table 4. The errors in  $R$ ,  $\log L$ , and  $M_{\text{sp}}$  take into account the uncertainties in distance, extinction, effective temperatures, gravities, and individual extinction-corrected  $V$ -band absolute magnitudes (obtained

in turn from the uncertainties in the combined apparent magnitude and magnitude differences between A and B and between Aa and Ab; see Section 3.2).

We then used the Bayesian code BONNSAI<sup>15</sup> (Schneider et al. 2014b) to infer the *evolutionary* masses ( $M_{\text{ev}}$ ) and ages of  $\sigma$  Ori Aa, Ab, and B. Once some priors are accounted for, BONNSAI matches all available observables simultaneously to stellar models and delivers probability distributions of the derived stellar parameters. In our case, we matched the luminosities, surface gravities, effective temperatures, and projected rotational velocities of our three stars to the rotating Milky Way stellar models of Brott et al. (2011). We assumed a Salpeter initial mass function (Salpeter 1955) as initial mass prior, uniform priors for age and initial rotational velocity, and that all rotation axes are randomly distributed in space. The stellar models reproduced correctly the observables. The determined initial masses, ages, and initial rotational velocities are summarized in Table 4 including their  $1\sigma$  uncertainties.

For completeness, we also provide in Table 4 the number of hydrogen ( $\text{H}^0$ ) and neutral helium ( $\text{He}^0$ ) ionizing photons emitted by  $\sigma$  Ori Aa, Ab, and B. These quantities can be of future interest for, e.g., the study of the ionization of the Horsehead Nebula, the associated photodissociation region, and the impact of massive stars on the formation and evolution of low-mass stars, brown dwarfs, stellar disks, Herbig–Haro objects, and possible planetary systems in the  $\sigma$  Orionis star-forming region. In total, the triple system emits  $9.6 \times 10^{47}$   $\text{H}^0$  and  $1.8 \times 10^{46}$   $\text{s}^{-1}$   $\text{He}^0$  ionizing photons, enough for shaping virtually all remnant clouds in the Ori OB1b association (Ogura & Sugitani 1998). However, the ionization budget of the surrounding interstellar medium is mainly dominated by the hottest component only,  $\sigma$  Ori Aa, which contributes with 87% ( $\text{H}^0$ ) and 98% ( $\text{He}^0$ ) of the total numbers of ionizing photons.

## 4. DISCUSSION

### 4.1. Summary of Orbital Properties of the $\sigma$ Ori Aa, Ab, B System

As shown before, the angular separation between  $\sigma$  Ori Aa, Ab and B lies today at  $\sim 0''.25$ , which translates into a projected physical separation of about 100 AU (Caballero 2014, and references therein). This separation makes the “pair” resolvable only with the *Hubble Space Telescope* and, from the ground, with micrometers, speckle, adaptive optics, or lucky imagers at  $> 1$  m class telescopes.

The last published orbital solution, by Turner et al. (2008), quoted a period  $P = 156.7 \pm 3.0$  a, an eccentricity  $e = 0.0515 \pm 0.0080$ , and an inclination angle  $i = 159.7 \pm 3.7$  deg (i.e., the orbit is almost circular and located in the plane of the sky). Our AstraLux astrometric measurements (Table 2), together with many other independent ones obtained after 2008, will certainly help to refine the published orbital solution.

Regarding the  $\sigma$  Ori Aa, Ab pair, over a century had to elapse since the first suspicion of spectroscopic binarity by Frost & Adams (1904), through the first quantitative measures by Bolton (1974) and Stickland & Lloyd (2001), to the confirmation by Simón-Díaz et al. (2011a). With a projected physical separation between 0.8 and 6.4 mas, the Aa, Ab system can be resolved in imaging only with interferometric observations. After publication of Simón-Díaz et al. (2011a), and during the development of this paper, two different teams have been able to resolve the

Aa, Ab pair with interferometric facilities (Hummel et al. 2013; Schaefer 2013). While they plan to publish a joint analysis (D. Gies, 2014 private communication), both groups have already indicated 57 deg and 56.3 deg, respectively, as first estimates for the inclination orbit of the Aa, Ab system. Our study allows us to provide an independent rough estimation of the inclination of the Aa, Ab orbit based on the comparison of our own determinations of the projected *dynamical* masses and *evolutionary* masses (see Sections 3 and 4.3). Considering the values of  $M_{\text{dyn}} \sin^3 i$  and  $M_{\text{ev}}$  for the Aa and Ab components indicated in Table 4, we obtained  $i = 52.0 \pm 1.2$  deg and  $52.9 \pm 1.2$  deg, respectively. These values are in relatively good agreement with (but a bit smaller than) the preliminary estimations provided by the combination of spectroscopic and interferometric observations.

All the quoted values of  $i$  imply that the  $\sigma$  Ori Aa, Ab system is not eclipsing. We have confirmed this result using *Hipparcos* photometry: we did not find any indication of possible eclipses, which should occur at phases 0.02 and 0.95 and by folding the light curve to periods close to 143 days.

In light of the orbital properties and derived projected rotational velocities of  $\sigma$  Ori Aa, Ab, B (Table 4), we conclude that the geometry of this young hierarchical triple system is rather complex. On one hand, the close pair revolves in a very eccentric orbit with an inclination  $\sim 55$  deg, while the wide pair does it in an almost circular orbit and with an inclination of  $\sim 160$  deg. Therefore, the triple system is far from being coplanar. On the other hand, the projected rotational velocities of the Aa and Ab components are very different (135 and 35  $\text{km s}^{-1}$ , respectively). In absence of direct information about the inclination angle of the rotational axes, we hypothesize that the spins of the two stars are not synchronized and/or the rotational axes are not aligned. A more thorough investigation of the global properties of  $\sigma$  Ori Aa, Ab, B in the context of the statistical properties, formation, and evolution of multiple stellar systems, as in Tokovinin (2008), is one possible direction of future work.

The good phase coverage of our spectroscopic observations and the great accuracy in the determination of the orbital period of the very eccentric binary  $\sigma$  Ori Aa, Ab (with an error of 7.2 minutes in 143.2 days) allowed us to identify precisely the future dates of periastron and apoastron passages until 2020. The passage dates shown in Table 5 will certainly ease the investigation of, e.g., apsidal motion, circularization, orbital period variation, and, especially, X-ray emission (see below).

### 4.2. $\sigma$ Ori Aa, Ab, B as an X-Ray Emitter

For years,  $\sigma$  Ori Aa, Ab, B has been identified as the most luminous and softest X-ray source in the  $\sigma$  Orionis cluster (Berghoefer & Schmitt 1994; Sanz-Forcada et al. 2004; Skinner et al. 2008; Caballero et al. 2009, 2010). From a comprehensive analysis of high-resolution *Chandra* X-ray imaging and spectroscopy of the triple system (none of the Aa, Ab, B components can be resolved by existing X-ray telescopes), Skinner et al. (2008) concluded that the measured X-ray properties of  $\sigma$  Ori were in good agreement with model predictions for shocks distributed in a radiatively driven stellar wind. However, other possible emission mechanisms that could not be ruled out by that time were a magnetically confined wind shock in the weak-field limit and a subterminal speed-colliding wind system, under the hypothesis that  $\sigma$  Ori A had a putative spectroscopic companion, which had not been confirmed yet. With our latest results, the estimated minimum and maximum separations between the Aa and Ab components are  $\sim 66$  and  $\sim 528 R_{\odot}$  (about 10 and

<sup>15</sup> <http://www.astro.uni-bonn.de/stars/bonnsai>

**Table 5**  
Next Epochs of Quadratures of the  $\sigma$  Ori Aa, Ab Pair

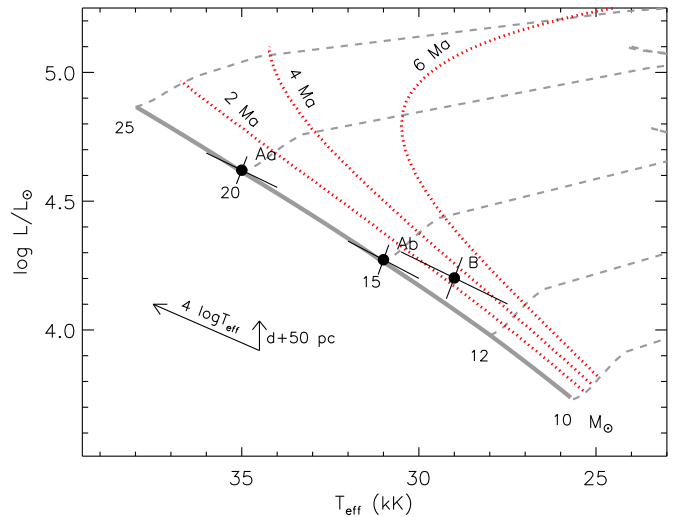
Periastron		Apastron	
Date (yyyy mm dd)	HJD (−2,450,000)	Date (yyyy mm dd)	HJD (−2,450,000)
2015 Jan 4	7027.22 ± 0.04	2015 Mar 17	7098.82 ± 0.04
2015 May 27*	7170.42 ± 0.04	2015 Aug 7*	7242.01 ± 0.04
2015 Oct 18	7313.61 ± 0.05	2015 Dec 28	7385.21 ± 0.05
2016 Mar 9	7456.81 ± 0.05	2016 May 19*	7528.41 ± 0.05
2016 Jul 30*	7600.01 ± 0.06	2016 Oct 10	7671.61 ± 0.06
2016 Dec 20	7743.21 ± 0.06	2017 Mar 2	7814.81 ± 0.06
2017 May 12*	7886.40 ± 0.07	2017 Jul 23*	7958.00 ± 0.07
2017 Oct 3	8029.60 ± 0.07	2017 Dec 13	8101.20 ± 0.07
2018 Feb 23	8172.80 ± 0.08	2018 May 5*	8244.40 ± 0.08
2018 Jul 16*	8316.00 ± 0.08	2018 Sep 26	8387.600 ± 0.08
2018 Dec 6	8459.20 ± 0.09	2019 Feb 16	8530.80 ± 0.09
2019 Apr 28*	8602.40 ± 0.09	2019 Jul 9*	8673.99 ± 0.09
2019 Sep 19	8745.59 ± 0.10	2019 Nov 29	8817.19 ± 0.10
2020 Feb 9	8888.79 ± 0.10	2020 Apr 20*	8960.39 ± 0.10
2020 Jul 1*	9031.99 ± 0.11	2020 Sep 11	9103.59 ± 0.11
2020 Nov 21	9175.19 ± 0.11	2012 Feb 1	9246.79 ± 0.11

**Notes.** Dates marked with an asterisk denote that  $\sigma$  Ori is not observable as a result of its proximity to the Sun.

100 stellar radii), respectively. Although previous investigations of X-ray emission variability have resulted in negative evidence (Sanz-Forcada et al. 2004; Skinner et al. 2008; Caballero et al. 2010), likely owing to the relatively long period of 143.2 days and high eccentricity, the colliding wind shock hypothesis, now the most probable scenario, can be tested during future periastron passages with either *Chandra* or *XMM-Newton*.

#### 4.3. Stellar Masses

We provided a rigorous determination of the *evolutionary* masses and ages of the three components with the BONNSAI tool in Section 3.4.1. Complementing these estimates, the Hertzsprung–Russell diagram in Figure 7 allows a quick visual estimation of their *evolutionary* masses and ages, their associated uncertainties, and how these quantities are modified when the estimated effective temperatures and assumed distance are modified. We derived a total *evolutionary* mass  $M_{\text{Aa+Ab+B}} = 48.2 \pm 1.5 M_{\odot}$ , a value that is in good agreement with the total *dynamical* mass derived by means of Kepler’s third law assuming the Turner et al. (2008) orbital parameters for the “astrometric” pair and a distance of 385 pc ( $M_{\text{A+B}} = 44 \pm 7 M_{\odot}$ ). We also found fair matches between the ratios of evolutionary masses ( $1.37 \pm 0.10$ ) and those of dynamical masses ( $1.325 \pm 0.006$ ; Table 1) of the Aa and Ab components. Finally, our derived *evolutionary* masses for the inner pair are systematically larger than the values resulting from the analysis of the interferometric observations ( $M_{\text{dyn,Aa}} = 16.7$  and  $M_{\text{dyn,Ab}} = 12.6 M_{\odot}$ ; Hummel et al. 2013; G. Schaefer, 2014 private communication). This is a puzzling result since the effective temperatures that would lead to these *evolutionary* masses ( $\sim 32$  and  $29$  kK, respectively; see Figure 7) are incompatible with the values indicated by the quantitative spectroscopic analysis (see also notes in Section 4.4). A possible solution to this relative mismatch between the *evolutionary* and *dynamical* masses could be related to the inclination angle resulting from the combined radial velocity and interferometric analysis. In particular, taking into account the preliminary dynamical masses of  $\sigma$  Ori Aa and  $\sigma$  Ori Ab computed by Hummel et al. (2013) and Schaefer (2013) and the



**Figure 7.** Hertzsprung–Russell diagram showing the three components of  $\sigma$  Ori Aa, Ab, B, and evolutionary tracks (gray dashed), ZAMS line (black solid), and 2, 4, and 6 Ma isochrones for stellar masses in the range  $10\text{--}25 M_{\odot}$  and solar metallicity from Brott et al. (2011) models. Sizes of error bars of effective temperature and luminosity of  $\sigma$  Ori Aa, Ab, and B were computed as if both quantities were not correlated. The diagonal and vertical arrows indicate the expected direction of correlated variability of  $T_{\text{eff}}$  and  $L$ , and of  $L$  when heliocentric distance is increased by 50 pc, respectively.

total Aa+Ab+B mass indicated above ( $44 \pm 7 M_{\odot}$ ), the B component would be more massive than the Ab component, while the latter is more luminous. Using our evolutionary masses, there is a better correspondence between mass and luminosity regarding the three more massive components of  $\sigma$  Ori. As indicated in Section 4.1, an orbit with a slightly smaller inclination would solve this mismatch between dynamical masses and luminosity.

#### 4.4. Stellar Ages

The age of the  $\sigma$  Orionis cluster has been extensively investigated in the literature, mainly using low-mass stars (e.g., Zapatero Osorio et al. 2002; Sherry et al. 2004, 2008; Caballero 2007; Mayne & Naylor 2008). The widely accepted cluster age interval is 2–4 Ma, with extreme values reported at 1.5 and 8 Ma. Our study provides an independent determination of the age of the three most massive stars in the cluster, namely,  $\sigma$  Ori Aa, Ab, and B. The individual stellar ages indicated by BONNSAI are  $0.3_{-0.3}^{+1.0}$ ,  $0.9_{-0.9}^{+1.5}$ , and  $1.9_{-1.9}^{+1.6}$  Ma, respectively. In view of these values, one could argue that the derived ages for the three components are in agreement (within the uncertainties) and propose a mean age of  $\sim 1$  Ma for the  $\sigma$  Ori Aa, Ab, B system. This result confirms the youth of the  $\sigma$  Orionis cluster but also points toward stellar ages of the most massive members (especially  $\sigma$  Ori Aa and  $\sigma$  Ori Ab), which are slightly younger than the commonly accepted cluster age. The latter statement is reinforced when one takes into account that the quoted uncertainties in the ages resulting from the BONNSAI analysis may be actually considered as upper limits. The BONNSAI computations assume that the uncertainties in the three input parameters ( $T_{\text{eff}}$ ,  $\log L$ , and  $\log g$ ) are independent; however, as illustrated in Figure 7, there is a strong correlation (linked to basic principles of stellar astrophysics) between variations in  $\log L$  and  $T_{\text{eff}}$ . These variations follow an inclined line in the H-R diagram almost parallel to the zero-age main sequence (ZAMS) and the 1–4 Ma isochrones in the  $10\text{--}20 M_{\odot}$  range. As a consequence, the uncertainty in the derived age due to uncertainties related to the



effective temperature determination are actually smaller than predicted by BONNSAI.

Being aware of the subtlety of the result about the difference between the age derived for  $\sigma$  Ori Aa, Ab ( $\leq 1$  Ma) and the commonly accepted cluster age (2–4 Ma), we also wanted to investigate further whether this non-coevality is a result of an underestimation of the uncertainties in the derived ages or could be used as an observational evidence of an actual physical process linked to the formation or evolution of these stars.

We first discarded it to be a consequence of an incorrect determination of the stellar parameters (especially effective temperatures), cluster distance, or individual magnitudes. Any of these three possibilities can locate  $\sigma$  Ori Aa and  $\sigma$  Ori Ab in a reasonable way on the 2 Ma isochrone. However, an effective temperature lower than 32 kK for  $\sigma$  Ori Aa would deliver a bad fitting of the He I-II ionization equilibrium (the same argument applies, to a less extent, to  $\sigma$  Ori Ab); a further distance, of 430 pc, would translate into an age of about 6 Ma for  $\sigma$  Ori B; and the magnitude difference between  $\sigma$  Ori Aa, Ab and B necessary to put the three components simultaneously on the ZAMS is incompatible with observations ( $\Delta V \sim 1.5$  mag).

The assumed metallicity and input physics considered in the stellar evolution models could also modify the derived ages. To check the effect of these parameters, we compared the location of the tracks and isochrones computed by the Bonn (Brott et al. 2011) and Geneva (Ekström et al. 2012) groups, which assumed a slightly different *solar* metallicity and core-overshooting parameter. The position of the ZAMS (for the same initial rotational velocity) in Ekström et al. (2012) models is exactly the same as for Brott et al. (2011); on the other hand, the isochrones of a given age in Ekström et al. (2012) computations are closer to the ZAMS compared to Brott et al. (2011) models. As a consequence, Geneva models implied slightly older ages for  $\sigma$  Ori Aa and  $\sigma$  Ori Ab; however, these were still less than 1 Ma.

We also explored the possibility that  $\sigma$  Ori Aa and  $\sigma$  Ori Ab have suffered from a rejuvenation process by mass accretion (viz., Braun & Langer 1995; van Bever & Vanbeveren 1998; Dray & Tout 2007; Schneider et al. 2014a). As indicated in Section 4.1, these two stars with masses  $\sim 20$  and  $\sim 15 M_{\odot}$  are orbiting in a high eccentric orbit with a period of 143.2 days. The closest separation between the stars in the orbit, at periastron, is  $\sim 65 R_{\odot}$  (more than a factor of 10 in stellar radii). This wide separation, together with the small tabulated mass-loss rate (Najarro et al. 2011), makes the occurrence of mass transfer episodes (and hence any associated rejuvenation phenomenon) in this system very unlikely.

Are we then facing empirical evidence of a star formation process in which massive stars in a stellar cluster are formed slightly after their low-massive counterparts? The formation of massive stars is still an open, highly debated question. Zinnecker & Yorke (2007) reviewed the three main competing concepts of massive star formation, including (1) the monolithic collapse in isolated cores, (2) the competitive accretion in a protocluster environment, and (3) stellar collisions and mergers in very dense clusters. In absence of any other satisfactory solution at this point, we might assume the competitive accretion scenario as a likely explanation for the slightly younger age derived for  $\sigma$  Ori Aa, Ab compared to cluster age as determined from low-mass stars. Although it must be considered for the moment as a highly speculative statement, its confirmation/refutation (based on a much deeper study including all possible observational information regarding the high- and low-mass content of the  $\sigma$

Orionis cluster and its viability in terms of spatial and temporal scales) deserves further investigation. In this context, we note the recent study by Rivilla et al. (2013), in which the authors claim that the scenario that better explains the distribution of pre-main-sequence stars in three star formation regions in Orion (the Trapezium cluster, the Orion hot core, and the OMC1-S region) assumes high fragmentation in the parental core, accretion at subcore scales that forms a low-mass stellar cluster, and subsequent competitive accretion.

## 5. SUMMARY

The almost extinction-free, young  $\sigma$  Orionis cluster in the Ori OB1b association is a cornerstone region for the study of stellar and substellar formation and the interplay between the strong (far-)UV radiation emitted by massive stars and the surrounding interstellar material. At the very center of the cluster, the massive  $\sigma$  Ori A, B system, commonly identified as a close astrometric binary, has been recently confirmed to be a hierarchical triple system. The first two stars ( $\sigma$  Ori Aa and Ab) are coupled in a very eccentric orbit with a period  $\sim 143$  days, and both together are orbiting with the third component ( $\sigma$  Ori B) in a much wider and longer ( $P \sim 156.7$  a) orbit, almost circular.

Aiming at providing a complete characterization of the physical properties of the three components and an improved set of orbital parameters for the highly eccentric  $\sigma$  Ori Aa, Ab pair, we compiled and analyzed a spectroscopic data set comprising 90 high-resolution spectra ( $\sim 33$  of them were obtained near periastron passage of the Aa-Ab system). The complete sample covers a total time span of almost 14 orbital periods of the  $\sigma$  Ori Aa, Ab system.

The revised orbital analysis of the radial velocity curves of the  $\sigma$  Ori Aa, Ab pair led to an improved orbital solution compared to our previous study performed in Simón-Díaz et al. (2011a). The great accuracy reached in the determination of the orbital period (7.2 minutes in 143.198 days) allowed us to provide precise future ephemerides for the system. This can be of particular interest for the investigation of variability of the strong X-ray emission detected for  $\sigma$  Ori A, B. In addition, the good phase coverage achieved by our observations settles a firm baseline for future investigations of apsidal motion effects, circularization, and/or time variation of the orbital period in this young, very eccentric massive stellar system.

We performed a *combined* quantitative spectroscopic analysis of the  $\sigma$  Ori Aa, Ab, B system by means of the stellar atmosphere code FASTWIND. We used our own plus other available information about photometry and distance to the system to provide estimates for the radii, luminosities, and *spectroscopic* masses of the three components. We also inferred *evolutionary* masses and stellar ages using the Bayesian code BONNSAI.

Despite the absence of clear spectroscopic features associated with the  $\sigma$  Ori B component in the combined spectrum, we provided indirect arguments indicating that the faintest star in the traditionally considered astrometric binary is an early B-type dwarf with a projected rotational velocity of at least  $200 \text{ km s}^{-1}$ . The FASTWIND+BONNSAI analysis indicated that the  $\sigma$  Ori Aa, Ab pair contains the hottest ( $T_{\text{eff,Aa}} = 35.0 \pm 1.0$  kK,  $T_{\text{eff,Ab}} = 31.0 \pm 1.0$  kK) and most massive ( $M_{\text{Aa}} = 20.0 \pm 1.0 M_{\odot}$ ,  $M_{\text{Ab}} = 14.6 \pm 0.7 M_{\odot}$ ) components of the triple system, while  $\sigma$  Ori B is a bit cooler and less massive ( $T_{\text{eff,B}} = 29.0 \pm 1.5$  kK,  $M_{\text{B}} = 13.6 \pm 0.8 M_{\odot}$ ). The derived stellar age for  $\sigma$  Ori B ( $1.9^{+1.6}_{-1.9}$  Ma) is in relatively good agreement with previous determinations of the age of the  $\sigma$  Orionis cluster; however, the

ages of the spectroscopic pair ( $0.3^{+1.0}_{-0.3}$  and  $0.9^{+1.5}_{-0.9}$ , respectively) are intriguingly younger than the commonly accepted cluster age (2–4 Ma).

The outcome of this study, once combined with ongoing interferometric and past/future optical and X-ray observations, will be of key importance for a precise determination of the distance to the  $\sigma$  Orionis cluster, the interpretation of the strong X-ray emission of the  $\sigma$  Ori Aa, Ab, B system, and the investigation of the formation and evolution of multiple massive stellar systems and substellar objects.

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Based on observations made with the Nordic Optical Telescope, operated by the Nordic Optical Telescope Scientific Association at the Observatorio del Roque de los Muchachos, La Palma, Spain, of the Instituto de Astrofísica de Canarias. Based on observations made with the Mercator Telescope, operated on the island of La Palma by the Flemish Community, at the Spanish Observatorio del Roque de los Muchachos of the Instituto de Astrofísica de Canarias. Based on observations obtained with the HERMES spectrograph, which is supported by the Fund for Scientific Research of Flanders (FWO), Belgium, the Research Council of K.U. Leuven, Belgium, the Fonds National de la Recherche Scientifique (F.R.S.-FNRS), Belgium, the Royal Observatory of Belgium, the Observatoire de Genève, Switzerland, and the Thriinger Landessternwarte Tautenburg, Germany. The Hobby–Eberly Telescope (HET) is a joint project of the University of Texas at Austin, the Pennsylvania State University, Stanford University, Ludwig-Maximilians-Universität München, and Georg-August-Universität Göttingen. The HET is named in honor of its principal benefactors, William P. Hobby and Robert E. Eberly.

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## APPENDIX

### LOG OF OBSERVATIONS AND RADIAL VELOCITY MEASUREMENTS

Table A1 shows the dates of the spectra obtained with the various spectrographs used in this paper, the associated measured radial velocities (see Section 3.1), and the corresponding phases following the orbital parameters indicated in Table 1.

**Table A1**  
Radial Velocity Measurements of  $\sigma$  Ori Aa and Ab

Date (yyyy mm dd)	HJD (−2,450,000)	$\phi$	$V_r$ (Aa) (km s <sup>−1</sup> )	$O - C$ (Aa) (km s <sup>−1</sup> )	$V_r$ (Ab) (km s <sup>−1</sup> )	$O - C$ (Ab) (km s <sup>−1</sup> )	Instrument
2008 Nov 5	4776.735	0.284	50.1 ± 3.5	−0.2	6.0 ± 1.9	0.3	FIES
2008 Nov 5	4776.740	0.284	50.2 ± 3.6	−0.1	7.0 ± 1.9	1.4	FIES
2008 Nov 6	4777.697	0.291	50.4 ± 3.6	0.1	6.2 ± 2.0	0.5	FIES
2008 Nov 6	4777.699	0.291	50.3 ± 3.6	0.0	6.3 ± 2.0	0.6	FIES
2008 Nov 6	4777.700	0.291	50.4 ± 3.5	0.1	5.9 ± 1.9	0.2	FIES
2008 Nov 7	4778.718	0.298	49.1 ± 3.5	−1.1	8.0 ± 1.9	2.2	FIES
2008 Nov 7	4778.719	0.298	49.3 ± 3.5	−0.9	7.6 ± 2.0	1.8	FIES
2008 Nov 8	4779.704	0.305	49.1 ± 3.5	−1.0	6.3 ± 2.0	0.4	FIES
2008 Nov 8	4779.705	0.305	46.9 ± 3.6	−3.2	7.6 ± 1.9	1.7	FIES
2009 May 2	4953.965	0.522	43.9 ± 3.4	−1.5	12.0 ± 1.9	−0.2	FEROS
2009 May 3	4954.963	0.529	43.0 ± 3.4	−2.2	12.8 ± 2.0	0.3	FEROS
2009 Nov 9	5145.659	0.860	18.2 ± 3.5	−0.5	48.0 ± 1.9	0.5	FIES
2009 Nov 11	5147.650	0.874	14.4 ± 3.4	−1.2	52.6 ± 1.9	0.9	FIES
2010 Sep 7	5447.730	0.970	−45.8 ± 1.3	0.5	135.0 ± 1.0	1.3	FIES
2010 Sep 9	5449.747	0.984	−74.2 ± 1.5	1.2	173.7 ± 1.2	1.5	FIES
2010 Oct 21	5490.729	0.270	46.1 ± 3.5	−4.3	8.6 ± 1.9	3.0	HERMES
2010 Oct 23	5493.734	0.291	50.7 ± 3.5	0.4	6.2 ± 2.0	0.5	FIES
2010 Oct 23	5493.736	0.291	51.5 ± 3.4	1.2	5.8 ± 1.9	0.1	FIES
2011 Jan 11	5573.509	0.848	21.5 ± 3.5	0.4	43.8 ± 2.0	−0.6	FIES
2011 Jan 15	5577.505	0.876	13.8 ± 3.4	−1.3	52.6 ± 2.0	0.3	FIES
2011 Jan 15	5577.509	0.876	15.1 ± 3.4	−0.0	52.6 ± 1.9	0.3	FIES
2011 Jan 15	5577.512	0.876	14.5 ± 3.5	−0.6	52.7 ± 2.0	0.4	FIES
2011 Feb 11	5604.367	0.064	34.4 ± 3.5	1.2	28.3 ± 2.0	0.0	FIES
2011 Feb 13	5606.027	0.075	36.1 ± 3.4	−1.5	21.9 ± 2.0	−0.6	FEROS
2011 Feb 20	5613.359	0.127	50.3 ± 3.3	3.7	9.3 ± 2.0	−1.3	FIES
2011 Mar 22	5643.024	0.334	50.0 ± 3.4	0.2	5.8 ± 1.9	−0.5	FEROS
2011 Mar 27	5648.379	0.371	52.5 ± 3.4	3.3	5.1 ± 1.9	−2.0	FIES

**Table A1**  
(Continued)

Date (yyyy mm dd)	HJD (-2,450,000)	$\phi$	$V_r$ (Aa) (km s <sup>-1</sup> )	$O - C$ (Aa) (km s <sup>-1</sup> )	$V_r$ (Ab) (km s <sup>-1</sup> )	$O - C$ (Ab) (km s <sup>-1</sup> )	Instrument
2011 Apr 8	5660.353	0.455	47.1 ± 3.4	-0.3	7.8 ± 2.0	-1.8	FIES
2011 Sep 7	5812.724	0.519	43.2 ± 3.3	-2.3	15.2 ± 2.0	3.2	FIES
2011 Sep 8	5813.743	0.526	43.7 ± 3.3	-1.5	16.4 ± 2.0	4.1	FIES
2011 Sep 9	5814.717	0.533	43.8 ± 3.5	-1.2	14.4 ± 2.0	1.8	FIES
2011 Sep 10	5815.726	0.540	43.2 ± 3.5	-1.6	13.6 ± 2.0	0.6	FIES
2011 Sep 11	5816.748	0.547	42.4 ± 3.5	-2.1	15.1 ± 2.0	1.8	FIES
2011 Sep 12	5817.758	0.554	41.4 ± 3.5	-2.9	15.8 ± 1.9	2.2	FIES
2011 Oct 4	5838.961	0.702	36.7 ± 3.4	-0.2	27.0 ± 1.9	3.6	HRS
2011 Nov 9	5874.575	0.951	-17.6 ± 2.6	3.7	101.1 ± 1.4	0.7	HERMES
2011 Nov 16	5881.847	0.001	-82.8 ± 1.2	2.9	184.7 ± 1.1	-1.1	HRS
2011 Nov 18	5883.824	0.015	-29.5 ± 2.3	5.3	121.7 ± 1.2	3.2	HRS
2011 Nov 22	5887.815	0.043	19.4 ± 3.4	-0.3	46.7 ± 2.0	0.5	HRS
2011 Nov 24	5889.821	0.057	29.8 ± 3.6	-0.2	33.4 ± 1.9	0.8	HRS
2012 Jan 3	5929.710	0.336	52.0 ± 3.6	2.2	5.6 ± 1.9	-0.8	HRS
2012 Apr 5	6023.388	0.990	-86.4 ± 1.8	1.4	185.6 ± 1.0	-3.0	HERMES
2012 Apr 5	6023.393	0.990	-87.4 ± 2.0	0.5	185.9 ± 1.1	-2.8	HERMES
2012 Apr 6	6024.329	0.996	-94.3 ± 1.8	-1.1	193.4 ± 1.4	-2.3	HERMES
2012 Apr 6	6024.333	0.997	-93.1 ± 1.2	0.1	192.9 ± 1.1	-2.8	HERMES
2012 Apr 6	6024.344	0.997	-95.6 ± 1.4	-2.5	196.4 ± 1.3	0.7	CAFÉ
2012 Apr 7	6025.314	0.003	-80.7 ± 1.3	-0.5	178.3 ± 1.2	-0.2	CAFÉ
2012 Apr 8	6026.321	0.010	-52.2 ± 1.6	1.1	142.9 ± 0.9	-0.1	CAFÉ
2012 Apr 8	6026.326	0.010	-53.6 ± 1.8	-0.4	145.0 ± 0.9	2.2	HERMES
2012 Oct 26	6226.679	0.410	46.5 ± 3.3	-2.0	9.5 ± 1.9	1.4	HERMES
2012 Oct 27	6227.659	0.416	44.6 ± 3.5	-3.7	12.2 ± 1.9	3.9	HERMES
2012 Oct 29	6229.584	0.430	44.7 ± 3.5	-3.3	11.5 ± 1.9	2.8	HERMES
2012 Dec 23	6285.551	0.821	25.2 ± 3.5	-0.3	38.7 ± 2.0	0.2	FIES
2012 Dec 24	6286.599	0.828	26.1 ± 3.5	1.7	35.4 ± 2.0	-4.5	FIES
2012 Dec 25	6287.467	0.834	23.0 ± 3.5	-0.5	37.1 ± 2.0	-4.1	FIES
2013 Jan 28	6321.409	0.071	36.1 ± 3.5	-0.1	24.4 ± 2.0	0.0	FIES
2013 Jan 29	6322.470	0.079	40.2 ± 3.5	1.6	21.7 ± 2.0	0.5	FIES
2013 Jan 30	6323.396	0.085	38.8 ± 3.4	-1.5	19.6 ± 2.0	0.6	FIES
2013 Feb 5	6329.389	0.127	47.1 ± 3.5	0.5	13.6 ± 1.9	3.0	FIES
2013 Feb 5	6329.391	0.127	48.2 ± 3.5	1.6	11.4 ± 1.9	0.8	FIES
2013 Feb 15	6339.330	0.196	50.3 ± 3.4	0.4	3.5 ± 1.9	-2.7	FIES
2013 Mar 9	6361.470	0.351	49.2 ± 3.5	-0.3	5.1 ± 1.9	-1.5	HERMES
2013 Mar 9	6361.473	0.351	49.2 ± 3.5	-0.3	5.0 ± 1.9	-1.6	HERMES
2013 Mar 10	6362.459	0.358	49.9 ± 3.4	0.5	4.5 ± 1.9	-2.3	HERMES
2013 Oct 25	6590.638	0.951	-18.9 ± 2.6	2.9	103.3 ± 1.3	2.2	HERMES
2013 Oct 26	6591.627	0.958	-28.7 ± 2.3	0.6	114.2 ± 1.3	3.1	HERMES
2013 Oct 27	6592.627	0.965	-36.2 ± 2.2	2.5	124.8 ± 1.2	1.3	HERMES
2013 Oct 28	6593.585	0.972	-52.2 ± 1.3	-2.5	138.0 ± 0.9	-0.2	HERMES
2013 Oct 29	6594.697	0.980	-65.0 ± 1.4	0.5	160.4 ± 1.0	1.4	HERMES
2013 Oct 30	6595.768	0.987	-83.3 ± 1.4	-1.1	180.6 ± 1.4	-0.6	HERMES
2013 Oct 31	6596.596	0.993	-93.4 ± 1.3	-1.5	197.1 ± 1.3	3.0	HERMES
2013 Oct 31	6596.777	0.994	-93.5 ± 1.4	-0.6	197.9 ± 1.2	2.5	HERMES
2013 Nov 1	6597.783	0.001	-88.9 ± 1.3	-2.3	188.2 ± 1.1	1.2	HERMES
2013 Nov 2	6598.787	0.008	-60.9 ± 1.6	1.5	157.0 ± 0.9	2.0	HERMES
2013 Nov 4	6600.789	0.022	-13.7 ± 2.8	0.5	92.2 ± 1.6	1.1	HERMES
2013 Nov 5	6601.787	0.029	0.3 ± 3.3	-0.7	71.1 ± 1.9	0.1	HERMES
2013 Nov 6	6602.797	0.036	13.6 ± 3.2	1.8	52.9 ± 1.9	-3.7	HERMES
2013 Nov 7	6603.788	0.043	18.9 ± 3.4	-0.7	45.5 ± 1.9	-0.9	HERMES
2013 Nov 8	6604.798	0.050	23.1 ± 3.4	-2.3	39.8 ± 1.9	1.2	HERMES
2013 Nov 9	6605.800	0.057	27.6 ± 3.4	-2.3	33.0 ± 1.9	0.3	HERMES
2013 Nov 10	6606.798	0.064	31.0 ± 3.5	-2.4	28.5 ± 1.9	0.4	HERMES
2013 Nov 11	6607.777	0.071	32.8 ± 3.3	-3.3	25.5 ± 1.9	1.0	HERMES
2013 Nov 29	6626.607	0.202	51.2 ± 3.5	1.2	5.5 ± 1.9	-0.5	CAFÉ
2014 Jan 11	6669.455	0.502	45.5 ± 3.5	-0.5	11.9 ± 1.9	0.6	CAFÉ
2014 Mar 10	6727.368	0.906	2.4 ± 3.4	-3.5	66.2 ± 1.8	1.7	CAFÉ
2014 Mar 11	6728.376	0.913	-0.8 ± 3.4	-3.8	68.6 ± 1.9	0.3	CAFÉ
2014 Mar 20	6737.401	0.976	-60.1 ± 1.8	-2.0	150.0 ± 0.9	0.7	CAFÉ
2014 Mar 21	6738.308	0.982	-72.7 ± 1.5	-0.8	167.1 ± 1.1	-0.5	CAFÉ
2014 Mar 22	6739.285	0.989	-87.0 ± 1.5	-0.3	185.7 ± 1.3	-1.4	CAFÉ
2014 Mar 23	6740.290	0.996	-96.3 ± 1.1	-3.0	194.3 ± 1.4	-1.5	CAFÉ

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